

AGM/AGC/MAC Disclosure Requirements

The Obligor(s) shall provide immediate notification to AGM/AGC/MAC and the Bond and Master Trustee(s) of a name change of any obligor on the AGM/AGC/MAC insured bonds (Such name change shall require the filing of a new UCC Statement).

The financial audit for the most recent fiscal year for Obligor Utility (including consolidating statements) should be submitted electronically to AGM/AGC/MAC, along with the following information. Also of critical importance, please submit a certificate of covenant compliance as a separate document indicating mathematically, as appropriate, compliance with the bond covenants. If there are various calculations related to separately secured debt issues, all calculations should be provided and appropriately labeled for the differing obligations and/or Obligated Groups.

Name of Obligor Utility					
1	Maximum Debt Service Amount				
2	Maximum Debt Service Year				
		FY Ending: (MM/DD/YYYY)		Prior FY Ending:	
OPERATIONAL DATA		<i>Electric</i>	<i>Gas</i>	<i>Electric</i>	<i>Gas</i>
Capacity (MW/MWh)					
4	Peak Demand				
5	Reserve Margin				
6	Generated MWh				
7	Purchased MWh				
8	Net Exchanged/Wheeled MWh				
PI. list the top 10 participants below:					
Name of person completing this form		Telephone			
Email Address:					