



**Financial Guaranty Direct
Selected European Infrastructure Finance Transactions
As of December 31, 2018**

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The information in this transaction list is as of December 31, 2018 and was last updated on February 6, 2019. Assured Guaranty may subsequently update this information for clarification of notes or other transaction-related information but readers are cautioned that Assured Guaranty is not obliged to update or revise this transaction list as a result of new information, ratings changes, future events or for any other reason.¹

¹ The exchange rates used to convert non UK transactions to a GBP amount were £/€ 1.15 and £/\$A 1.78.

Year	Size	ACCOMMODATION Projects	Country
2018	£75m	Places for People	UK
2018	£90m	Durham University – Mount Oswald Colleges	UK
2018	£136m	HMP Thameside Prison	UK
2017	£158m	North Lanark. Schools (Syncora) (incl. EIB Loan)	UK
2017	£61m	University of Essex – Meadows Phase 2A	UK
2017	£186m	University of Sussex – East Slope Residencies	UK
2017	£98m	University of Essex – Meadows Phase 1 Refinancing	UK
2016	£87m	University of London – Duncan House	UK
2014	£77m	North Tyneside Extra Care	UK
2013	£74m	Brunswick Social Housing	UK
2013	£63m	University of Edinburgh – Holyrood Development	UK
2013	£102m	Leeds Social Housing	UK
2007	£138m	Keele University	UK
2006	£157m	Sheffield University	UK
2006	£884m	Allenby & Connaught – Aspire Defence (Series B)	UK
2005	£365m	White City (BBC)	UK
2003	£165m	GOGGS East (HM Treasury Building)	UK
2002	£99m	Services Support (Manchester Police Stations)	UK
2002	£22m	Exeter Courts	UK
2002	€325m	Valencia Fair (incl. EIB Loan)	Spain
2002	£69m	Investors in the Community (Buxton)	UK
2002	£60m	University of Hertfordshire – Ellenbrook	UK
2000	£407m	Integrated Accommodation Services (GCHQ)	UK
Total (£ equiv.)	£3.856bn	TOTAL ACCOMMODATION Projects	

Year	Size	TRANSPORTATION Projects	Country
2018	A\$ 100m	Port of Brisbane	Australia
2017	£323/€211m	Eurotunnel	UK/France
2008	€110m	Autovia de la Mancha (Vineyard 2)	Spain
2007	€573m	Millau Viaduct Refinancing (incl. EIB Loan)	France
2007	€1.5bn	SANEF / SAPN	France
2006	£135m	M1 Westlink (incl. EIB Loan)	UK
2006	€412m	M6 Duna Refinancing (incl. EIB Loan)	Hungary
2006	€241m	Limerick Tunnel (incl. EIB Loan)	Ireland
2004	£88m	A130 County Route	UK
2003	€73m	Tunnel Prado-Carenage	France
2003	£600m	NATS – En Route	UK
2000	£111m	A13 Highway	UK
1997	£125m	Autolink Concessionaires M6	UK
Total (£ equiv.)	£3.841bn	TOTAL TRANSPORTATION Projects	

Year	Size	UTILITY Exposures	Country
2005	£897m	Southern Gas Networks	UK
2006-2007	£150m	National Grid Electricity Transmission	UK
2007	£275m	National Grid Gas	UK
2008	£119m	Belfast Gas Transmission Financing	UK
2006	£100m	National Grid Electricity Transmission	UK
2003	£135m	Moyle Interconnector (Project)	UK
2003, 2005-2006	£1.235bn	Southern Water	UK
2006	£600m	Thames Water	UK
2002, 2006-2007	£660m	Anglian Water	UK
2004-2006	£625m	Wessex Water	UK
2007	£200m	Yorkshire Water	UK
2003-2005, 2007, 2017	£345 m	Artesian Finance II plc	UK
2005	£111m	Artesian Finance III plc	UK
2002-2005, 2007, 2016-2018	£472m	Artesian Finance PLC	UK
2006	£100m	ELECTRICITY NORTH WEST LTD	UK
2006	£562 m	Northumbrian Water Finance (Dexia)	UK
2006	£325m	Southern Electric Power Distribution	UK
2001 & 2006	£800m	Dwr Cymru (Financing) Limited (Welsh Water)	UK
Total (£ equiv.)	£7.7bn	TOTAL UTILITY Exposures	

Year	Size	HOSPITAL Projects	Country
2017	£261m	St. James's University Hospital (Leeds) – Refinancing	UK
2011	£97m	Worcestershire Royal Hospital (replacement of Ambac)	UK
2007	£160m	Walsall Hospital	UK
2007	£155m	University Hospital of North Staffordshire (EIB Loan)	UK
2006	£636m	BARTS & Royal London Hospital (incl. EIB Loan)	UK
2006	£328m	St Helens & Knowsley Hospital (incl. EIB Loan)	UK
2006	£170m	Great Western Hospital (Swindon & Marlborough)	UK
2005	£262m	Queen Alexandra Hospital (Portsmouth)	UK
2005	£352m	Central Nottinghamshire (Sherwood) Hospitals	UK
2004	£228m	Romford Hospital (incl. EIB Loan)	UK
2004	£138m	Princess Royal University Hospital (Bromley)	UK
2003	£341m	Octagon (Norfolk and Norwich Hospital Refinancing)	UK
2003	£155m	Dartford & Gravesham NHS Trust	UK
2003	£412m	Derby Hospital	UK
2003	€34m	Brescia Hospital	Italy
2002	£407m	Walsgrave Hospital	UK
2000	£66m	Neath Port Talbot Hospital (Baglan-Moor)	UK
1999	£198m	South Tees Hospital	UK
1999	£65m	Bishop Auckland Hospital	UK
1999	£92m	HpC King's College Hospital	UK
Total (£ equiv.)	£4.5bn	TOTAL HOSPITAL Projects	