



### Select Recent Transactions – as of November 18, 2011

Assured Guaranty would like to highlight the following recent transactions that sold with insurance. For specific new issue pricing results on these transactions, please contact William O’Keefe, [wokeefe@assuredguaranty.com](mailto:wokeefe@assuredguaranty.com), (212) 339-3451 or Jason Falzon, [jfalzon@assuredguaranty.com](mailto:jfalzon@assuredguaranty.com), (212) 408-6036.

**Wayne County Airport Authority, MI**  
**Detroit Metropolitan Wayne County Airport**  
**Airport Revenue Refunding Bonds, Series 2011A (AMT)**  
Series Par: \$152,465,000 (AGM-Insured Par: \$34,225,000)  
Underlying Ratings: A/A2 (S&P/Moody’s)  
Sale Date: 11/17/2011

**Dormitory Authority of the State of New York**  
**School District Revenue Bond Financing Program Revenue Bonds, Series 2011E, F, G and H**  
Deal Par: \$134,400,000 (AGM-Insured Par: \$122,000,000)  
Underlying Ratings: A+/Aa2 (Ser F), A+/A1 (Ser E & H) and A+/A3 (Ser G) (S&P/Moody’s)  
Sale Date: 11/17/2011

**Calcasieu Public Trust Authority, LA**  
**McNeese State University Student Housing – Cowboy Facilities, Inc. Project**  
**University Student Lease Revenue Refunding Bonds, Series 2011**  
Deal Par: \$18,655,000 (AGM-Insured)  
Lead Underwriter: Stephens Inc.  
Sale Date: 11/8/2011

**Broward County, FL**  
**Port Facilities Refunding Revenue Bonds, Series 2011A, B & C**  
Deal Par: \$167,260,000 (AGM-Insured Par: \$80,385,000)  
Underlying Ratings: A-/A2 (S&P/Moody’s)  
Sale Date: 11/9/2011

**Metropolitan Transportation Authority**  
**Transportation Revenue Bonds, Series 2011C**  
Series Par: \$197,950,000 (AGM-Insured Par: \$18,285,000)  
Underlying Ratings: A/A2 (S&P/Moody’s)  
Sale Date: 11/3/2011

**City of Cape Coral, FL**  
**Water and Sewer Refunding Revenue Bonds, Series 2011A**  
Deal Par: \$106,560,000 (AGM-Insured)  
Underlying Ratings: A-/A1 (S&P/Moody’s)  
Sale Date: 11/8/2011

**City of Cleveland, OH**  
**Airport System Revenue Bonds, Series 2011A**  
Deal Par: \$74,385,000 (AGM-Insured Par: \$33,050,000)  
Underlying Ratings: A-/Baa1 (S&P/Moody’s)  
Sale Date: 11/2/2011

**Arizona Health Facilities Authority**

**Catholic Healthcare West**

**Revenue Bonds, 2011 Series B**

Deal Par: \$128,260,000 (AGM-Insured Par: \$60,000,000)

Lead Underwriter: J.P. Morgan

Sale Date: 10/27/2011

**North Fort Bend Water Authority, TX**

**Water System Revenue Bonds, Series 2011**

Deal Par: \$81,100,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 10/26/2011

**Hudson Yards Infrastructure Corporation, NY**

**Senior Revenue Bonds, Fiscal 2012 Series A**

Deal Par: \$1,000,000,000 (AGM-Insured Par: \$50,000,000)

Underlying Ratings: A/A2 (S&P/Moody's)

Sale Date: 10/19/2011

**Carrollton Payroll Development Authority, GA**

**University of West Georgia**

**Revenue Bonds (Robert Field, LLC Project), Series 2011**

Series Par: \$26,410,000 (AGM-Insured)

Underlying Rating: A1 (Moody's)

Sale Date: 10/14/2011

**Town of Davie, FL**

**Water and Sewer Bonds, Series 2011**

Series Par: \$49,930,000 (AGM-Insured)

Underlying Ratings: A/A1 (S&P/Moody's)

Sale Date: 9/28/2011

**Decatur School District #61, Macon County, IL**

**General Obligation School Bonds (Alternative Revenue Source), Series 2011A**

Series Par: \$70,920,000 (AGM-Insured)

Underlying Rating: A1 (Moody's)

Sale Date: 9/28/2011

**Miami-Dade County, FL**

**Public Service Tax Revenue Refunding Bonds, Series 2011**

**UMSA Public Improvements**

Series Par: \$86,890,000 (AGM-Insured)

Underlying Ratings: Aa3/AA (Moody's/Fitch)

Sale Date: 9/21/2011

**County of Sacramento, CA**

**Taxable Pension Obligation Bonds, Series 2011A**

Series Par: \$183,365,000 (AGM-Insured Par: \$114,995,000)

Underlying Ratings: BBB+/A3 (S&P/Moody's)

Sale Date: 9/22/2011

**Jefferson Parish Hospital District No. 1, LA  
Hospital Revenue and Refunding Bonds, Series 2011A  
West Jefferson Medical Center**

Deal Par: \$119,625,000 (AGM-Insured Par: \$69,585,000)  
Underlying Ratings: BBB/Baa2 (S&P/Moody's)  
Sale Date: 9/22/2011

**Memphis Center City Revenue Finance Corporation, TN  
Federally Taxable Senior Revenue Bonds, Series 2011A  
Pyramid and Pinch District Redevelopment Project**

Deal Par: \$40,540,000 (AGM-Insured)  
Underlying Ratings: A/A1 (S&P/Moody's)  
Sale Date: 9/20/2011

**Memphis Center City Revenue Finance Corporation, TN  
Subordinated Revenue Bonds, Series 2011B & C  
Pyramid and Pinch District Redevelopment Project**

Deal Par: \$156,395,000 (AGM-Insured)  
Underlying Ratings: AA-/Aa3 (S&P/Moody's)  
Sale Date: 9/20/2011

**Long Island Power Authority, NY  
Electric System General Revenue Bonds, Series 2011A**

Deal Par: \$250,000,000 (AGM-Insured Par: \$63,360,000)  
Underlying Ratings: A-/A3 (S&P/Moody's)  
Sale Date: 9/15/2011

**Board of Trustees of Pulaski Technical College, AR  
Student Tuition and Fee Revenue Capital Improvement and Refunding Bonds, Series 2011**

Series Par: \$69,485,000 (AGM-Insured)  
Underlying Rating: NR  
Sale Date: 9/14/2011

**City of Philadelphia, PA  
Gas Works Revenue Refunding Bonds  
1998 General Ordinance, Tenth Series**

Series Par: \$65,810,000 (AGM-Insured Par: \$41,765,000)  
Underlying Ratings: BBB+/Baa2 (S&P/Moody's)  
Sale Date: 9/13/2011

**The Indianapolis Local Public Improvement Bond Bank, IN  
Bonds, Series 2011 K**

**Marion County Convention Center**  
Deal Par: \$205,045,000 (AGM-Insured Par: \$32,840,000)  
Underlying Ratings: A/A1 (S&P/Moody's)  
Sale Date: 9/7/2011

**City of Cape Coral, FL  
Water and Sewer Refunding Revenue Bonds, Series 2011**

Deal Par: \$175,000,000 (AGM-Insured)  
Underlying Ratings: A-/A1 (S&P/Moody's)  
Sale Date: 9/7/2011

**Allegheny County Sanitary Authority, PA  
Sewer Revenue Bonds, Refunding Series of 2011**

Deal Par: \$92,250,000 (AGM-Insured)  
Underlying Ratings: A/A1 (S&P/Moody's)  
Sale Date: 8/17/2011

**Town of Hamden, CT  
General Obligation Bonds, 2011 Series A**

Series Par: \$34,000,000 (AGM-Insured)  
Underlying Rating: A/A2 (S&P/Moody's)  
Sale Date: 10/14/2011

**Cucamonga Valley Water District, CA  
Water Revenue Refunding Bonds, 2011 Series A**

Deal Par: \$109,475,000 (AGM-Insured)  
Underlying Ratings: AA-/Aa3 (S&P/Moody's)  
Sale Date: 8/16/2011

**Lee County, FL  
Airport Revenue Refunding Bonds, Series 2011A (AMT)**

Deal Par: \$174,450,000 (AGM-Insured Par: \$51,420,000)  
Underlying Ratings: A-/A2 (S&P/Moody's)  
Sale Date: 8/4/2011

**Mississippi Development Bank  
Special Obligation Bonds, Series 2011  
City of Jackson Water and Sewer System Revenue Refunding Bond Project**

Deal Par: \$49,285,000 (AGM-Insured)  
Underlying Rating: A+ (S&P)  
Sale Date: 8/11/2011

**West Contra Costa Unified School District, CA  
2011 General Obligation Refunding Bonds**

Deal Par: \$85,565,000 (AGM-Insured)  
Underlying Ratings: A+/Aa3 (S&P/Moody's)  
Sale Date: 8/11/2011

**Development Authority of Cobb County, GA  
Revenue Bonds (Kennesaw State University II Real Estate Foundation, LLC Project) Series 2011**

Deal Par: \$30,215,000 (AGM-Insured)  
Underlying Ratings: A+/A1 (S&P/Moody's)  
Sale Date: 7/27/2011

**Mississippi Development Bank  
Special Obligation Bonds, Series 2011**

**Jackson County Limited Tax Note  
Singing River Health System**  
Deal Par: \$36,610,000 (AGM-Insured)  
Underlying Rating: A (S&P)  
Sale Date: 7/20/2011

**Michigan State Building Authority  
2011 Revenue and Revenue Refunding Bonds, Series II-A**

Series Par: \$154,715,000 (AGM-Insured Par: \$22,475,000)  
Underlying Ratings: A+/Aa3 (S&P/Moody's)  
Sale Date: 7/12/2011

**Metropolitan Transportation Authority**  
**Transportation Revenue Bonds, Series 2011A**  
Deal Par: \$400,440,000 (AGM-Insured Par: \$41,750,000)  
Underlying Ratings: A/A2 (S&P/Moody's)  
Sale Date: 7/12/2011

**The City of Miami, FL**  
**Special Obligation Non-Ad Valorem Revenue Refunding Bonds, Series 2011A**  
Deal Par: \$70,645,000 (AGC-Insured)  
Underlying Rating: BBB-/A3 (S&P/Moody's)  
Sale Date: 7/13/2011

**Citizens Property Insurance Corporation, FL**  
**Coastal Account Senior Secured Bonds, Series 2011A**  
Deal Par: \$900,000,000 (AGM-Insured Par: \$188,390,000)  
Underlying Rating: A2/A+/A+ (Moody's/S&P/Fitch)  
Sale Date: 6/29/2011

**City of Buffalo, NY**  
**General Improvement and School Serial Bonds, - 2011C & D**  
Deal Par: \$27,165,000 (AGC-Insured)  
Underlying Rating: A/A2 (S&P/Moody's)  
Sale Date: 6/28/2011

**Volusia County Educational Facilities Authority, FL**  
**Embry-Riddle Aeronautical University**  
**Educational Facilities Revenue and Refunding Bonds, Series 2011**  
Deal Par: \$41,855,000 (AGM-Insured)  
Underlying Rating: Baa2/BBB+ (Moody's/Fitch)  
Sale Date: 6/23/2011

**Nassau County, NY**  
**General Improvement Bonds, 2011 Series A**  
Deal Par: \$82,045,000 (AGM-Insured Par: \$68,195,000)  
Underlying Ratings: A+/A1/AA- (S&P/Moody's/Fitch)  
Sale Date: 5/25/2011

**County of Rockland, NY**  
**Various Purposes (Serial) Bonds, 2011 Series A**  
Deal Par: \$20,335,000 (AGM-Insured)  
Underlying Ratings: BBB+/A1 (S&P/Moody's)  
Sale Date: 5/25/2011

**Development Authority of Bulloch County, GA**  
**Georgia Southern University Housing Foundation Five, LLC**  
**Student Housing Revenue Bonds**  
Deal Par: \$42,770,000 (AGM-Insured)  
Underlying Rating: A1 (Moody's)  
Sale Date: 5/19/2011

**Illinois Finance Authority**  
**The Carle Foundation**  
**Revenue Bonds, Series 2011A**  
Deal Par: \$234,735,000 (AGM-Insured Par: \$75,000,000)  
Underlying Ratings: A+/AA- (S&P/Fitch)

Sale Date: 5/13/2011

**Park Creek Metropolitan District, CO**

**Senior Limited Property Tax Supported Revenue Refunding Bonds, Series 2011A**

Deal Par: \$47,385,000 (AGM-Insured)

Underlying Ratings: BBB+ (Fitch)

Sale Date: 4/26/2011