



## Select Recent Transactions

As of June 30, 2018

**City of Reno, NV**  
**ReTRAC-Reno Transportation Rail**  
**Access Corridor Project Sales Tax Revenue Refunding**  
**Bonds, Series 2018A (1<sup>st</sup> Lien)**  
Deal Par: \$123,275,000 (AGM Insured Par: \$53,205,000)  
Underlying Rating: A3 (Moody's)  
Sale Date: 6/11/2018

**City of Reno, NV**  
**ReTRAC-Reno Transportation Rail**  
**Access Corridor Project Sales Tax Revenue**  
**Refunding Bonds, Series 2018B (2<sup>nd</sup> Lien)**  
Deal Par: \$32,680,000  
Underlying Rating: Baa2 (Moody's)  
Sale Date: 6/11/2018

**City of Cleveland, OH**  
**Public Power System Revenue Refunding Bonds,**  
**Series 2018**  
Deal Par: \$47,245,000  
AGM Insured Par: \$45,180,000  
Underlying Ratings: A-/A3 (S&P/Moody's)  
Sale Date: 6/11/2018

**California Municipal Finance Authority**  
**Senior Lien Revenue Bonds**  
**LINXS APM Project, Series 2018A (AMT)**  
Deal Par: \$1,181,525,000  
AGM Insured Par: \$102,060,000  
Underlying Rating: BBB+ (Fitch)  
Sale Date: 6/5/2018

**Niagara Falls Bridge Commission, New York**  
**Toll Bridge System Revenue Bonds,**  
**Series 2018 (Taxable)**  
Deal Par: \$71,225,000  
AGM Insured Par: \$65,510,000  
Underlying Rating: A+ (S&P)  
Sale Date: 6/7/2018

**Commonwealth of Pennsylvania**  
**General Obligation Bonds, First Series of 2018**  
Deal Par: \$1,247,000,000  
AGM Insured Par: \$241,080,000  
Underlying Ratings: A+/Aa3 (S&P/Moody's)  
Sale Date: 5/16/2018

**County of Nassau, NY**  
**General Improvement Bonds, 2018 Series A**  
Deal Par: \$90,840,000 (Competitive Sale)  
Underlying Ratings: A+/A2/A (S&P/Moody's/Fitch)  
Sale Date: 5/2/2018

**Board of Education of the City of Chicago, IL**  
**Chicago Public Schools, Unlimited Tax General**  
**Obligation Refunding Bonds (Dedicated Revenue),**  
**Series 2018A**  
Deal Par: \$562,250,000  
AGM Insured Par: \$311,985,000  
Underlying Ratings: B/BBB (S&P/Kroll)  
Sale Date: 5/17/2018

**Town of Oyster Bay, NY**  
**Public Improvement (Serial) Bonds, 2018 Series B**  
Deal Par: \$152,665,388  
AGM Insured Par: \$118,960,000  
Underlying Ratings: BBB-/Baa3 (S&P/Moody's)  
Sale Date: 5/10/2018

**Dormitory Authority of the State of New York**  
**School Districts Revenue Bond**  
**Financing Program Revenue Bonds, Series 2018E**  
Deal Par: \$78,495,000  
AGM Insured Par: \$76,950,000  
Underlying Rating: Aa3 (Moody's)  
Sale Date: 5/9/2018

**Board of Regents of Eastern Michigan University**  
**General Revenue Bonds, Series 2018A**  
Deal Par: \$78,270,000  
AGM Insured Par: \$48,190,000  
Underlying Rating: A2 (Moody's)  
Sale Date: 5/10/2018

**City of Santa Rosa High School District, CA**  
**General Obligations, 2014 Election, 2018 Series C & D**  
Deal Par: \$70,000,000  
Underlying Ratings: A+/Aa2 (S&P/Moody's)  
Sale Date: 5/30/2018

**Lodi Public Financing Authority, CA**  
**2018 Electric System Revenue Refunding Bonds**  
Deal Par: \$41,610,000  
Underlying Ratings: A-/A2 (S&P/Moody's)  
Sale Date: 5/2/2018

**Parish of Terrebonne, LA**  
**Taxable Sales Tax Refunding Bonds,**  
**Series A and Sales Tax Bonds, Series B**  
Deal Par: \$55,737,854  
Underlying Rating: A+ (S&P)  
Sale Date: 4/26/2018

**Please contact us for specific new issue pricing results:**

**Jason Falzon: [jfalzon@agltd.com](mailto:jfalzon@agltd.com) or (212) 408-6036**

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