



Select Recent Transactions – as of May 13, 2013

Assured Guaranty would like to highlight the following recent transactions that sold with insurance. For specific new issue pricing results on these transactions, please contact William O’Keefe, wokeefe@assuredguaranty.com, (212) 339-3451 or Jason Falzon, jfalzon@assuredguaranty.com, (212) 408-6036.

Pocono Mountain School District, PA

General Obligation Bonds, Series A, Series B and Taxable Series C

Deal Par: \$79,300,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 4/25/2013

Successor Agency to the Upland Community Redevelopment Agency, CA

Tax Allocation Refunding Bonds, Issue of 2013

Deal Par: \$22,090,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 5/9/2013

South Bay Union District, CA

GO Reauthorization Bonds (General Obligation Bonds) 2012 Election, Series A

Deal Par: \$17,000,000 (AGM-Insured)

Underlying Ratings: A+/A1 (S&P/Moody’s)

Sale Date: 5/8/2013

Ward County, ND

Sales Tax Revenue Bonds, Series 2013

Deal Par: \$33,440,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 5/6/2013

Broward County, FL

Ft. Lauderdale Fuel Facilities LLC Project

Fuel System Revenue Bonds, Series 2013A & B

Deal Par: \$37,820,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 5/7/2012

Colton Joint Unified School District, CA

2013 General Obligation Refunding Bonds

Deal Par: \$38,625,000 (AGM-Insured)

Underlying Ratings: A+/A1 (S&P/Moody’s)

Sale Date: 5/1/2013

Town of Hamden, CT

General Obligation Refunding Bonds, Issue of 2013

Deal Par: \$29,415,000 (AGM-Insured Par: \$20,270,000)

Underlying Ratings: A/A3 (S&P/Moody’s)

Sale Date: 5/1/2013

**Gulf Coast Waste Disposal Authority, TX
Bayport Area System**

Revenue Bonds, Series 2013

Deal Par: \$43,375,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 4/24/2013

Jefferson Union High School District, CA

GO Reauthorization Bonds (General Obligation Bonds) 2012 Election, Series A

Deal Par: \$35,540,000 (AGM-Insured Par: \$21,295,000)

Underlying Rating: A+ (S&P)

Sale Date: 4/25/2013

State of Illinois

General Obligation Bonds, Series A of April 2013

Deal Par: \$450,000,000 (AGM-Insured Par: \$180,000,000)

Underlying Ratings: A-/A2 (S&P/Moody's)

Sale Date: 4/2/2013

Coachella Valley Unified School District, CA

General Obligation Bonds, 2012 Election, Series A (Federally Taxable)

Series Par: \$20,255,000 (AGM-Insured)

Underlying Ratings: A-/A1 (S&P/Moody's)

Sale Date: 4/25/2012

Sales Tax District No. Three of Parish of St. Tammany, LA

Sales Tax Refunding Bonds, Series 2013

Deal Par: \$40,765,000 (AGM-Insured Par: \$21,125,000)

Underlying Rating: AA- (S&P)

Sale Date: 4/25/2013

City of Tulare, CA

Sewer Revenue Refunding Bonds, Series 2013

Deal Par: \$32,855,000 (AGM-Insured)

Underlying Ratings: A/A3 (S&P/Moody's)

Sale Date: 4/17/2013

New Jersey Health Care Facilities Financing Authority

Greystone Park Psychiatric Hospital

Department of Human Services – Lease Revenue Bonds, Series 2013A

Deal Par: \$50,730,000 (AGM-Insured Par: \$41,345,000)

Underlying Ratings: A+/A2 (S&P/Moody's)

Sale Date: 4/9/2013

Sapulpa Municipal Authority, OK

Utility System Revenue Bonds, Refunding Series 2013

Deal Par: \$42,320,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 4/11/2013

Commonwealth of Pennsylvania

Department of General Services

Certificates of Participation

Deal Par: \$17,025,000 (AGM-Insured)

Underlying Rating: NR

Sale Date: 4/11/2013

New Jersey Turnpike Authority
Turnpike Revenue Bonds, Series 2013 A
Deal Par: \$1,400,000,000 (AGM-Insured Par: \$55,030,000)
Underlying Ratings: A+/A3 (S&P/Moody's)
Sale Date: 3/20/2013

Chula Vista Elementary School District, CA
2013 Refunding Certificates of Participation, Series A
Deal Par: \$41,650,000 (AGM-Insured)
Underlying Rating: A+ (S&P)
Sale Date: 3/20/2013

City of New Britain, CT
General Obligation Bonds, Issue of 2013
Deal Par: \$19,225,000 (AGM-Insured)
Underlying Rating: A2 (Moody's)
Sale Date: 3/19/2013

Lancaster School District, CA
General Obligation Bonds, Election of 2012, Series 2013A & B
Deal Par: \$29,510,000 (AGM-Insured Par: \$20,670,000)
Underlying Rating: A+ (S&P)
Sale Date: 3/19/2013

Tax Increment Finance Authority of the City of Taylor, MI
Tax Increment Refunding Bonds, Series 2013 A & B
Deal Par: \$20,675,000 (AGM-Insured)
Underlying Rating: A- (S&P)
Sale Date: 3/14/2013

City of Providence, RI
General Obligations Bonds, Series 2013A
Deal Par: \$39,345,000 (AGM-Insured Par: \$14,925,000)
Underlying Ratings: Baa1/BBB (Moody's/Fitch)
Sale Date: 3/7/2013

Parking Authority of the City of Trenton, NJ
Parking Revenue Bonds (City Guaranteed), Series 2013
Deal Par: \$28,325,000 (AGM-Insured)
Underlying Rating: A3 (Moody's)
Sale Date: 3/7/2013

City of Lorain, OH
Various Purpose General Obligation Bonds, Series 2013
Deal Par: \$11,990,000 (AGM-Insured Par: \$10,155,000)
Underlying Rating: A3 (Moody's)
Sale Date: 3/27/2013

Colorado Water Resources and Power Development Authority, CO
City of Fountain Electric, Water and Wastewater Utility Enterprise Project
Water Resources Revenue Bonds, 2013 Series A
Deal Par: \$11,615,000 (AGM-Insured Par: \$9,915,000)
Underlying Rating: A (S&P)
Sale Date: 3/6/2013

School Board of St. Lucie County
Refunding Certificates of Participation
Master Lease Program, Series 2013A
Deal Par: \$77,255,000 (AGM-Insured Par: \$16,625,000)
Underlying Ratings: A/Aa3 (S&P/Moody's)
Sale Date: 2/21/2013

San Geronio Memorial Healthcare District, CA
2013 General Obligation Refunding Bonds
Deal Par: \$25,015,000 (AGM-Insured Par: \$17,560,000)
Underlying Rating: A3 (Moody's)
Sale Date: 2/26/2013

Village of St. Bernard, OH
Various Purpose Income Tax Revenue Bonds (Special Obligations), Series 2013
Deal Par: \$18,185,000 (AGM-Insured)
Underlying Rating: A3 (Moody's)
Sale Date: 2/28/2013

Alameda Corridor Transportation Authority, CA
Tax-Exempt Senior Lien Revenue Refunding Bonds, Series 2013A
Deal Par: \$248,325,000 (AGM-Insured Par: \$92,685,000)
Underlying Ratings: A-/A3 (S&P/Moody's)
Sale Date: 1/24/2013

Kern High School District, CA
2013 General Obligation Bonds
Deal Par: \$65,200,000 (AGM-Insured Par: \$14,210,000)
Underlying Ratings: A+/Aa2 (S&P/Moody's)
Sale Date: 2/13/2013

Borough of Ambridge Municipal Authority, PA
Sewer Revenue Bonds, Series of 2012
Deal Par: \$13,630,000 (AGM-Insured)
Underlying Rating: A (S&P)
Sale Date: 2/13/2013

Loving County, TX
General Obligation Bonds, Series 2013
Deal Par: \$16,025,000 (AGM-Insured)
Underlying Rating: A- (S&P)
Sale Date: 2/7/2013

Blount County Water Authority, AL
Water Revenue Bonds, Series 2013-A
Deal Par: \$21,785,000 (AGM-Insured)
Underlying Rating: A- (S&P)
Sale Date: 1/31/2013

Lynwood Unified School District, CA
Election of 2012 General Obligation Bonds, Series A
Deal Par: \$16,500,000 (AGM-Insured Par: \$15,000,000)
Underlying Ratings: A/A2 (S&P/Moody's)
Sale Date: 1/30/2013

City of Lewisville, TX
Lewisville Castle Hills Public Improvement District No. 2 Project
Combination Contract Revenue and Special Assessment Refunding Bonds, Series 2013
Deal Par: \$14,300,000 (AGM-Insured)
Underlying Rating: BBB+ (S&P/Moody's)
Sale Date: 1/24/2013

City of Commerce City, CO
Northern Infrastructure General Improvement District
General Obligation Refunding and Improvement Bonds, Series 2013
Series Par: \$76,280,000 (AGM-Insured)
Underlying Rating: A (Fitch)
Sale Date: 1/10/2013

School Board of St. Johns County, FL
Certificates of Participation
Master Lease Program, Series 2013
Series Par: \$33,480,000 (AGM-Insured Par: \$14,480,000)
Underlying Ratings: A+/A1 (S&P/Moody's)
Sale Date: 1/9/2013

Sacramento City Financing Authority, CA
Westlake and Regency Park
2013 Special Tax Refunding Revenue Bonds, Series A
Deal Par: \$23,525,000 (AGM-Insured Par: \$9,900,000)
Underlying Rating: BBB+ (S&P)
Sale Date: 1/10/2013

Orlando-Orange County Expressway Authority, FL
Refunding Revenue Bonds, Series 2013B
Series Par: \$174,315,000 (AGM-Insured Par: \$49,860,000)
Underlying Ratings: A/A2 (S&P/Moody's)
Sale Date: 12/13/2012

City of Yonkers, NY
Refunding Serial Bonds – 2012A & C
Refunding School Serial Bonds – 2012 B & D
Deal Par: \$106,070,000 (AGM-Insured Par: \$57,245,000)
Underlying Ratings: BBB+/Baa1 Series A & C; A/A2 Series B & D (S&P/Moody's)
Sale Date: 12/12/2012