



Select Recent Transactions

As of October 15, 2015

City of Hartford, CT
General Obligation Bonds, 2015 Series C
Deal Par: \$125,000,000 (AGM Insured)
Underlying Ratings: AA-/A3 (S&P/Moody's)
Sale Date: 10/7/2015

Reading School District, PA
General Obligation Bonds and Notes, Series of 2015, consisting of: Series A; Series B; and Series C
Deal Par: \$95,995,000 (AGM Insured)
Underlying Rating: Baa2 (Moody's)
Sale Date: 9/24/2015

Wayne County Airport Authority, MI
Detroit Metropolitan Airport
Airport Revenue Bonds, Series 2015D
Series D Par: \$213,330,000
(AGM Insured Par: \$40,015,000)
Underlying Ratings: A/A2 (S&P/Moody's)
Sale Date: 9/22/2015

Metropolitan Pier and Exposition Authority, IL
McCormick Place Expansion Project Bonds, Series 2015A
Deal Par: \$219,654,550
(AGM Insured Par: \$9,288,300)
Underlying Rating: BBB+ (S&P)
Sale Date: 9/16/2015

Lake Havasu City, AZ
Senior Lien Wastewater System Revenue Refunding Bonds, Series 2015B
Deal Par: \$98,300,000 (AGM Insured)
Underlying Ratings: A-/A2 (S&P/Moody's)
Sale Date: 8/26/2015

Lake Havasu City, AZ
Senior Lien Wastewater System Revenue General Obligation Refunding Bonds, Series 2015A
Deal Par: \$71,775,000 (AGM Insured)
Underlying Ratings: AA-/Aa3(S&P/Moody's)
Sale Date: 8/26/2015

City of Yonkers, NY
General Obligation Refunding Bonds-2015D, General Obligation Serial Bonds-2015E
Deal Par: \$144,770,000
(AGM Insured Par: \$95,995,000)
Underlying Ratings: A-/A3 (S&P/Moody's)
Sale Date: 8/19/2015

New Jersey State Educational Facilities Authority
Kean University
Revenue Refunding Bonds, Kean University Issue, Series 2015 H
Deal Par: \$117,175,000
(AGM Insured Par: \$87,790,000)
Underlying Ratings: A-/A2 (S&P/Moody's)
Sale Date: 8/11/2015

Oakland Unified School District, CA
2015 General Obligation Refunding Bonds
Deal Par: \$342,205,000
(AGM Insured Par: \$126,750,000)
Underlying Rating: NR
Sale Date: 8/6/2015

Louisiana Public Facilities Authority
Revenue Refunding Bonds (Nineteenth Judicial District Court Building Project) Series 2015
Deal Par: \$99,285,000 (AGM Insured)
Underlying Rating: Baa2 (Moody's)
Sale Date: 8/5/2015

Hayward Unified School District, CA
General Obligation Bonds, Election of 2014, Series 2015 and 2015 General Obligation Refunding Bonds
Deal Par: \$208,185,000
(AGM Insured Par: \$115,165,000)
Underlying Ratings: A+/A3 (S&P/Moody's)
Sale Date: 7/24/2015

City of Lafayette, LA
Communications System Revenue Refunding Bonds, Series 2015
Deal Par: \$91,600,000 (AGM Insured)
Underlying Ratings: A+/A3 (S&P/Moody's)
Sale Date: 7/23/2015

Louisiana Citizens Property Insurance Corporation
Assessment Revenue Refunding Bonds, Series 2015
Deal Par: \$333,295,000
(AGM Insured Par: \$106,555,000)
Underlying Ratings: A/A1 (S&P/Moody's)
Sale Date: 7/17/2015

City of Hartford, CT
GO Refunding Bonds, 2015 Series A and Taxable GO Refunding Bonds, 2015 Series B
Deal Par: \$78,060,000 (AGM Insured)
Underlying Ratings: AA-/A3 (S&P/Moody's)
Sale Date: 7/8/2015

Murrieta Valley Unified School District, CA
General Obligation Bonds, Election of 2014, Series 2015 and General Obligation Refunding Bonds, Series 2015
Deal Par: \$78,491,818 (AGM Insured)
Underlying Ratings: A+/A1 (S&P/Moody's)
Sale Date: 7/7/2015

City of Industry Public Facilities Authority, CA
Tax Allocation Rev Ref Bonds, Sr 2015A & B (Transportation-Distribution-Industrial Redevelopment Project #2)
Deal Par: \$256,910,000 (AGM Insured)
Underlying Rating: A- (S&P)
Sale Date: 6/25/2015

City of Industry Public Facilities Authority, CA
Tax Allocation Rev Ref Bonds, Sr 2015A (Transportation-Distribution-Industrial Redevelopment Project #1)
Deal Par: \$239,525,000 (AGM Insured)
Underlying Rating: A (S&P)
Sale Date: 6/25/2015

County of Monroe, NY
Public Improvement Serial Bonds – 2015
Deal Par: \$85,030,000
(AGM Insured Par: \$56,675,000)
Underlying Ratings: A/Baa1 (S&P/Moody's)
Sale Date: 6/18/2015

**Town of Oak Island, NC
Enterprise System Revenue Refunding Bonds,
Series 2015**

Deal Par: \$41,110,000 (AGM Insured)
Underlying Rating: A2 (Moody's)
Sale Date: 6/18/2015

**Riverside County, Jurupa Valley Redevelopment
Project Area, CA**

2015 Tax Allocation Refunding Bonds, Series B

Deal Par: \$64,365,000 (AGM Insured)
Underlying Rating: A- (S&P)
Sale Date: 6/16/2015

Peoria USD No. 11, AZ

**School Improvement and Refunding Bonds,
Series 2015**

Deal Par: \$94,035,000 (AGM Insured)
Underlying Ratings: AA-/A2 (S&P/Moody's)
Sale Date: 6/11/2015

Farmington Public Schools, MI

**2015 School Building and Site and Refunding Bonds
(Unlimited Tax General Obligation)**

Deal Par: \$81,050,000 (AGM Insured)
Underlying Rating: Aa3 (Moody's)
Sale Date: 6/11/2015

County of Suffolk, NY

Public Improvement Serial Bonds - 2015 Series A

Deal Par: \$61,645,000 (AGM Insured)
Underlying Rating: A+ (S&P)
Sale Date: 6/10/2015

Lower Colorado River Authority, TX

**Transmission Contract Refunding Revenue Bonds,
Series 2015**

Deal Par: \$245,965,000
(AGM Insured Par: \$41,720,000)
Underlying Rating: A (S&P)
Sale Date: 6/4/2015

Russellville City, AR

**Water and Sewer Refunding and Improvement
Revenue Bonds, Series 2015**

Deal Par: \$48,015,000 (AGM Insured)
Underlying Rating: A+ (S&P)
Sale Date: 6/4/2015

Commonwealth of Pennsylvania

**General Obligation Bonds, First Refunding and
Second Series of 2015**

Deal Par: \$1,237,230,000
(AGM Insured Par: \$99,745,000)
Underlying Ratings: AA-/Aa3 (S&P/Moody's)
Sale Date: 5/27/2015

Luzerne County, PA

**GO Refunding Bonds, Series A of 2015 and
GO Refunding Bonds, Series B of 2015**

Deal Par: \$124,780,000
(AGM Insured Par: \$100,565,000)
Underlying Rating: BBB (S&P)
Sale Date: 5/20/2015

**Sacramento City Unified School District, CA
General Obligation Bonds (Measure Q) 2015 Series
C-1 (Tax-Exempt) and 2015 Series C-2 (Taxable)**

Deal Par: \$90,000,000 (AGM Insured)
Underlying Rating: A+ (S&P)
Sale Date: 5/14/2015

Mid-Bay Bridge Authority, FL

1st Senior Lien Revenue Bonds, Series 2015A

Deal Par: \$227,040,000
(AGM Insured Par: \$54,000,000)
Underlying Rating: BBB+ (S&P)
Sale Date: 5/13/2015

Fremont Unified School District, CA

2015 Certificates of Participation

Deal Par: \$54,570,000 (AGM Insured)
Underlying Ratings: A+/A1 (S&P/Moody's)
Sale Date: 5/7/2015

Moreno Valley Union School District, CA

Election of 2014 General Obligation Bonds, Series A

Deal Par: \$103,000,000 (AGM Insured)
Underlying Ratings: A+/Aa3 (S&P/Moody's)
Sale Date: 4/16/2015

Brazoria-Fort Bend County MUD #1, TX

Unlimited Tax Refunding Bonds, Series 2015

Deal Par: \$47,375,000 (MAC Insured)
Underlying Rating: BBB (S&P)
Sale Date: 4/15/2015

School District of St. Lucie County, FL

Sales Tax Refunding Revenue Bonds, Series 2015

Deal Par: \$79,880,000 (AGM Insured)
Underlying Ratings: A/A2 (S&P/Moody's)
Sale Date: 4/10/2015

Commonwealth Financing Authority, PA

**Revenue Refunding Bonds (Tax-Exempt),
Series B-1 of 2015**

Deal Par: \$96,840,000
(AGM Insured Par: \$36,320,000)
Underlying Ratings: A+/A2 (S&P/Moody's)
Sale Date: 4/9/2015

Treasurer of the State of Ohio

Portsmouth Gateway

Tax-Exempt Private Activity Bonds, Series 2015

Deal Par: \$227,325,000
(AGM Insured Par: \$108,315,000)
Underlying Rating: Baa2 (Moody's)
Sale Date: 4/1/2015

City of New Britain, CT

**Taxable General Obligation Refunding
Pension Bonds, 2015 Series A**

Deal Par: \$56,000,000 (AGM Insured)
Underlying Ratings: A/Baa1 (S&P/Moody's)
Sale Date: 3/31/2015

St. Johns County, FL

Sales Tax Revenue and Refunding Bonds, Series 2015

Deal Par: \$52,315,000 (AGM Insured)
Underlying Ratings: A+/A1 (S&P/Moody's)
Sale Date: 3/26/2015

City of New Orleans, LA
Taxable Public Improvement Bonds, Issue of 2015A
Deal Par: \$65,000,000 (AGM Insured)
Underlying Ratings: A-/A3 (S&P/Moody's)
Sale Date: 3/25/2015

Fort Lee Borough Board of Education, NJ
School Bonds, Series 2015
Deal Par: \$49,840,000 (AGM Insured)
Underlying Rating: Aa3 (Moody's)
Sale Date: 3/24/2015

Lower Colorado River Authority, TX
Refunding Revenue Bonds, Series 2015A and
Refunding Revenue Bonds, Series 2015B
Deal Par: \$124,935,000
(AGM Insured Par: \$29,520,000)
Underlying Ratings: A/A2 (S&P/Moody's)
Sale Date: 3/20/2015

City of Reading, PA
General Obligation Bonds, Series A of 2015 and
Federally Taxable Bonds, Series B of 2015
Deal Par: \$54,025,000 (AGM Insured)
Underlying Rating: Baa1 (Moody's)
Sale Date: 3/19/2015

University of Maine
Revenue Bonds, Series 2015
Deal Par: \$48,450,000 (AGM Insured)
Underlying Rating: AA- (S&P)
Sale Date: 3/18/2015

Higley Unified School District No. 60, AZ
School Improvement and Refunding Bonds,
Series 2015
Deal Par: \$57,165,000 (AGM Insured)
Underlying Rating: A1 (Moody's)
Sale Date: 3/4/2015

New Orleans Aviation Board, LA
General Airport Revenue Bonds
(North Terminal Project), Series 2015B
Deal Par: \$565,325,000
(AGM Insured Par \$47,240,000)
Underlying Ratings: A-/A3 (S&P/Moody's)
Sale Date: 2/26/2015

Marana Unified School District #6, AZ
School Improvement Bonds, Project of 2014,
Series A (2015)
Series Par: \$25,000,000 (MAC Insured)
Underlying Rating: A+ (S&P)
Sale Date: 2/19/2015

Successor Agency to the Vista Redevelopment, CA
Subordinate Tax Allocation Refunding Bonds,
Series A (Federally Taxable) and Series B-1
Series Par: \$58,420,000
(AGM Insured Par: \$53,105,000)
Underlying Rating: A (S&P)
Sale Date: 2/12/2015

Foothill/Eastern Transportation Corridor Agency,
CA
Senior Lien Toll Road Refunding Revenue Bonds,
Series 2015A
Series Par: \$87,007,699
(AGM Insured Par: \$60,289,035)
Underlying Ratings: BBB-/Ba1 (S&P/Moody's)
Sale Date: 2/3/2015

Gilroy Unified School District, CA
General Obligation Bonds, Election of 2008,
Series 2015
Deal Par: \$65,685,000 (AGM Insured)
Underlying Ratings: A+/Aa3 (S&P/Moody's)
Sale Date: 2/3/2015

St. Louis Municipal Finance Corp, MO
Leasehold Revenue Bonds, Series 2015 (Convention
Center Refunding and Improvement Bonds)
Deal Par: \$23,905,000
(AGM Insured Par: \$19,270,000)
Underlying Ratings: A/A2 (S&P/Moody's)
Sale Date: 1/28/2015

City of Glendale, AZ
Transportation Excise Tax Revenue
Refunding Obligations, Series 2015
Deal Par: \$55,635,000 (AGM Insured)
Underlying Ratings: AA/A3 (S&P/Moody's)
Sale Date: 1/19/2015

School Board of Lake County, FL
Certificates of Participation (Master Lease Program),
Series 2015B
Deal Par: \$56,270,000 (AGM Insured)
Underlying Rating: A (S&P)
Sale Date: 1/15/2015

Hemet California Unified School District, CA
2014 General Obligation Refunding Bonds
Deal Par: \$93,170,000 (AGM Insured)
Underlying Rating: A (S&P)
Sale Date: 12/2/2014

Please contact us for specific new issue pricing results:

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