

### Select Recent Transactions – as of October 7, 2013

Assured Guaranty would like to highlight the following recent transactions that sold with insurance. For specific new issue pricing results on these transactions, please contact William O'Keefe, wokeefe@assuredguaranty.com, (212) 339-3451 or Jason Falzon, jfalzon@assuredguaranty.com, (212) 408-6036.

Louisiana Energy and Power Authority LEPA Unit #1 Power Project Revenue Bonds, Series 2013A

Deal Par: \$120,770,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 10/1/2013

City of Bismarck, ND

Lodging and Restaurant Tax Revenue Bonds, Series 2013

Deal Par: \$27,695,000 (AGM-Insured) Underlying Rating: A2 (Moody's)

Sale Date: 9/24/2013

Washington Unified School District, CA 2013 Certificates of Participation (Capital Facilities Project)

Deal Par: \$12,995,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 9/17/2013

Brooklyn City School District General Obligation School Improvement Bonds, Series 2013

Deal Par: \$27,645,000 (AGM-Insured)

Underlying Rating: A+ (S&P)

Sale Date: 9/11/2013

Virgin Islands Public Finance Authority Virgin Islands Matching Fund Loan Note Revenue Refunding Bonds, Series 2013

Deal Par: \$36,000,000 (AGM-Insured Par: \$12,000,000)

Underlying Ratings: BBB/Baa2 (S&P/Moody's)

Sale Date: 9/11/2013

Greater New Orleans Expressway Commission Refunding Revenue Bonds, Series 2013

Deal Par: \$25,545,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 9/10/2013

A.B. Won Pat International Airport Authority, Guam Series A, B and C Bonds

General Revenue Bonds, 2013 Series A, B & C

Deal Par: \$247,335,000 (AGM-Insured Par: \$59,615,000)

Underlying Ratings: BBB/Baa2 (S&P/Moody's)

Sale Date: 8/28/2013

### City of Deltona, FL

# **Utility System Refunding Revenue Bonds, Series 2013**

Deal Par: \$79,745,000 (AGM-Insured Par: \$50,815,000)

Underlying Rating: A (S&P)

Sale Date: 8/28/2013

# **Board of Trustees of Western Michigan University General Revenue and Refunding Bonds, Series 2013**

Deal Par: \$93,345,000 (AGM-Insured Par: \$24,345,000)

Underlying Ratings: A/A1 (S&P/Moody's)

Sale Date: 8/28/2013

# County of Hardin, KY Hardin Memorial Hospital Revenue Bonds, Series 2013

Deal Par: \$39,400,000 (AGM-Insured) Underlying Rating: BBB (S&P)

Sale Date: 8/27/2013

### Ontario Public Financing Authority, CA 2013 Lease Revenue Bonds (Capital Projects)

Deal Par: \$33,390,000 (AGM-Insured)

Underlying Rating: AA- (S&P)

Sale Date: 8/20/2013

### The City of Moreno Valley, CA

T.R.I.P. - Total Road Improvement Program

Local Measure A Sales Tax Revenue (Installment Sale)

Certificates of Participation, Series 2013A

Deal Par: \$20,000,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 8/15/2013

### Township of Lyndhurst, NJ

### **General Improvement Bonds and Water Utility Bonds**

Deal Par: \$33,890,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 8/15/2013

### Ross Valley Public Financing Authority, CA Sanitary District No. 1 of Marin County 2013 Revenue Bonds

Deal Par: \$17,780,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 8/14/2013

### McKeesport Area School District, PA General Obligation Bonds, Series of 2013

Deal Par: \$26,815,000 (AGM-Insured) Underlying Rating: A1 (Moody's)

Sale Date: 8/7/2013

### City of Chicago, IL

# Chicago O'Hare International Airport

# Customer Facility Charge Senior Lien Revenue Bonds, Series 2013

Deal Par: \$248,750,000 (AGM-Insured Par: \$77,940,000)

Underlying Ratings: BBB/Baa1 (S&P/Moody's)

Sale Date: 8/6/2013

### Modesto Irrigation District Financing Authority, CA

### Domestic Water Project Refunding Revenue Bonds, Series 2013G

Deal Par: \$43,270,000 (AGM-Insured Par: \$21,575,000)

Underlying Rating: AA- (S&P)

Sale Date: 7/31/2013

# Perris Union High School District, CA

### General Obligation Bonds, 2012 Election, Series A

Deal Par: \$35,000,000 (AGM-Insured)

Underlying Rating: A+ (S&P)

Sale Date: 7/23/2013

### **Jurupa Public Financing Authority**

### Special Tax Revenue Bonds, Series 2013 A

Deal Par: \$33,140,000 (AGM-Insured Par: \$24,410,000)

Underlying Rating: BBB+ (S&P)

Sale Date: 7/23/2013

### Miami-Dade County, FL

# Water and Sewer System Revenue Refunding Bonds, Series 2013B

Series Par: \$152,405,000 (AGM-Insured Par: \$25,935,000)

Underlying Ratings: A+/Aa3 (S&P/Moody's)

Sale Date: 7/18/2013

### The Educational Building Authority of Homewood, AL

### **Samford University**

# **Educational Facilities Revenue Bonds (Series 2013-A)**

Deal Par: \$78,925,000 (AGM-Insured Par: \$47,645,000)

Underlying Rating: A3 (Moody's)

Sale Date: 7/17/2013

### **Capistrano Unified School District**

### Community Facilities District No. 90-2 (Improvement Area No. 2002-1)

# **Series 2013 Special Tax Refunding Bonds**

Deal Par: \$43,110,000 (AGM-Insured) Underlying Rating: BBB+ (S&P)

Sale Date: 7/17/2013

#### West Travis County Public Utility Agency, TX

### **Revenue and Refunding Bonds**

Deal Par: \$163,870,000 (AGM-Insured Par: \$70,615,000)

Underlying Ratings: A-/A1 (S&P/Moody's)

Sale Date: 7/10/2013

### Anderson County, KS

### General Obligation Refunding and Improvement Bonds, Series 2013-A

Deal Par: \$25,455,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 7/10/2013

### Laurel Highlands School District, PA General Obligation Bonds, Series of 2013

Deal Par: \$24,225,000 (AGM-Insured)

Underlying Rating: A (S&P) Sale Date: 7/10/2013

### Fullerton School District Financing Authority, CA

### Special Tax Revenue Refunding Bonds 2013 Series A (Senior Lien Bonds)

Series Par: \$15,400,000 (AGM-Insured Par: \$13,515,000)

Underlying Rating: A (S&P)

Sale Date: 7/10/2013

### City of Rock Hill, SC

# Tax Increment Bonds (Downtown Redevelopment Project Area), Series 2013A and Taxable Series 2013B

Deal Par: \$9,675,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 7/3/2013

# **Inglewood Unified School District, CA**

### Election of 2012 General Obligation, Series A

Deal Par: \$30,000,000 (AGM-Insured)

Underlying Ratings: BBB-/Baa1 (S&P/Moody's)

Sale Date: 6/27/2013

### Riverside Public Financing Authority, CA

# **Riverside Pavement Rehabilitation Project**

### Local Measure A Sales Tax Revenue (Installment Sale)

# **Certificates of Participation, Series 2013**

Deal Par: \$35,235,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 6/27/2013

### State of Illinois

### General Obligation Bonds, Series of June 2013

Deal Par: \$1,300,000,000 (AGM-Insured Par: \$102,000,000)

Underlying Ratings: A-/A3 (S&P/Moody's)

Sale Date: 6/26/2013

### Mississippi Development Bank

### City of Jackson Water and Sewer System Revenue Bond Project

# **Special Obligation Bonds, Series 2013**

Deal Par: \$89,990,000 (AGM-Insured) Underlying Ratings: A+/A1 (S&P/Moody's)

Sale Date: 6/25/2013

### City of Maricopa, AZ

### General Obligation Bonds (Projects of 2008), Series B (2013)

Deal Par: \$31,605,000 (AGM-Insured) Underlying Ratings: A/A1 (S&P/Moody's)

Sale Date: 6/18/2013

### City of Owensboro, KY

### **Electric Light and Power System**

### Revenue Bonds, Taxable 2013-A Series and Tax-Exempt 2013-B Series

Deal Par: \$85,975,000 (AGM-Insured) Underlying Ratings: A/A3 (S&P/Moody's)

Sale Date: 6/12/2013

# Livonia Public Schools School District, MI 2013 School Building and Site Bonds Series I

## (General Obligation - Unlimited Tax), 2013 Refunding Bonds

Deal Par: \$103,330,000 (AGM-Insured Par: \$59,850,000)

Underlying Ratings: A/A1 (S&P/Moody's)

Sale Date: 6/12/2013

### St. Lucie County, FL

### Sales Tax Refunding Revenue Bonds, Series 2013A & B

Deal Par: \$56,690,000 (AGM-Insured) Underlying Ratings: A/A2 (S&P/Moody's)

Sale Date: 6/5/2013

### Western Riverside Water and Wastewater Financing Authority, CA Local Agency Revenue Refunding Bonds, 2013 Series A-1 and 2103 Series A-2

Series Par: \$53,610,000 (AGM-Insured Par: \$21,245,000)

Underlying Rating: BBB+ (S&P)

Sale Date: 6/5/2013

### County of Suffolk, NY

### Public Improvement Serial Bonds - 2013 Series A

Deal Par: \$62,320,000 (AGM-Insured) Underlying Ratings: A+/A2 (S&P/Moody's)

Sale Date: 6/4/2013

### Morris-Union Jointure Commission, NJ Refunding Certificates of Participation

Deal Par: \$43,830,000 (AGM-Insured) Underlying Rating: Baa3 (Moody's)

Sale Date: 5/29/2013

### San Bernardino City Unified School District, CA

2013 General Obligation Refunding Bonds, Series A & B (Federally Taxable) Election of 2012 General Obligation Bonds, Series A & B (Federally Taxable)

Deal Par: \$128,665,000 (AGM-Insured Par: \$106,800,000)

Underlying Ratings: A/A2 (S&P/Moody's)

Sale Date: 5/23/2013

### The School Board of Pasco County, FL Certificates of Participation, Series 2013A

Series Par: \$45,385,000 (AGM-Insured Par: \$18,550,000)

Underlying Rating: A1 (Moody's)

Sale Date: 5/23/2013

# Auraria Higher Education Center, CO

5<sup>th</sup> and Walnut Parking Garage

Parking Enterprise Revenue Bonds, Series 2013A

Series Par: \$15,680,000 (AGM-Insured) Underlying Rating: A2 (Moody's)

Sale Date: 5/22/2013

### **Dormitory Authority of the State of New York**

**Utica City School District** 

#### School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013E

Deal Par: \$39,660,000 (AGM-Insured Par: \$35,350,000)

Underlying Rating: A+ (S&P)

Sale Date: 5/21/2013

# Dormitory Authority of the State of New York

### **Binghamton City School District**

# School Districts Revenue Bond Financing Program Revenue Bonds, Series 2013A

Deal Par: \$35,270,000 (AGM-Insured Par: \$31,660,000)

Underlying Rating: A+ (S&P)

Sale Date: 5/21/2013

### Palmdale Water District, CA

#### Water Revenue Bonds, Series 2013A

Deal Par: \$44,350,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 5/16/2013

### **Oxnard School District, CA**

### General Obligation Bonds, Election of 2012, Series B

Deal Par: \$25,500,000 (AGM-Insured)

Underlying Rating: A+ (S&P)

Sale Date: 5/16/2013

### Unified School District No. 375, Butler County, ND

### General Obligation School Building Bonds, Series 2013-1

Deal Par: \$30,000,000 (AGM-Insured) Underlying Ratings: A+/A1 (S&P/Moody's)

Sale Date: 5/13/2013

# Successor Agency to the Upland Community Redevelopment Agency, CA

Tax Allocation Refunding Bonds, Issue of 2013

Deal Par: \$22,090,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 5/9/2013

### South Bay Union District, CA

### GO Reauthorization Bonds (General Obligation Bonds) 2012 Election, Series A

Deal Par: \$17,000,000 (AGM-Insured) Underlying Ratings: A+/A1 (S&P/Moody's)

Sale Date: 5/8/2013

### **Broward County, FL**

### Ft. Lauderdale Fuel Facilities LLC Project Fuel System Revenue Bonds, Series 2013A & B

Deal Par: \$37,820,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 5/7/2013

# Ward County, ND

### Sales Tax Revenue Bonds, Series 2013

Deal Par: \$33,440,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 5/6/2013

# Colton Joint Unified School District, CA

# 2013 General Obligation Refunding Bonds

Deal Par: \$38,625,000 (AGM-Insured) Underlying Ratings: A+/A1 (S&P/Moody's)

Sale Date: 5/1/2013

### Town of Hamden, CT

### General Obligation Refunding Bonds, Issue of 2013

Deal Par: \$29,415,000 (AGM-Insured Par: \$20,270,000)

Underlying Ratings: A/A3 (S&P/Moody's)

Sale Date: 5/1/2013

### Pocono Mountain School District, PA

### General Obligation Bonds, Series A, Series B and Taxable Series C

Deal Par: \$79,300,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 4/25/2013

# Jefferson Union High School District, CA

### GO Reauthorization Bonds (General Obligation Bonds) 2012 Election, Series A

Deal Par: \$35,540,000 (AGM-Insured Par: \$21,295,000)

Underlying Rating: A+ (S&P)

Sale Date: 4/25/2013

### Coachella Valley Unified School District, CA

### General Obligation Bonds, 2012 Election, Series A (Federally Taxable)

Series Par: \$20,255,000 (AGM-Insured) Underlying Ratings: A-/A1 (S&P/Moody's)

Sale Date: 4/25/2013

# Sales Tax District No. Three of Parish of St. Tammany, LA

Sales Tax Refunding Bonds, Series 2013

Deal Par: \$40,765,000 (AGM-Insured Par: \$21,125,000)

Underlying Rating: AA- (S&P)

Sale Date: 4/25/2013

### Gulf Coast Waste Disposal Authority, TX

**Bayport Area System** 

**Revenue Bonds, Series 2013** 

Deal Par: \$43,375,000 (AGM-Insured)

Underlying Rating: A (S&P)

Sale Date: 4/24/2013

#### City of Tulare, CA

### Sewer Revenue Refunding Bonds, Series 2013

Deal Par: \$32,855,000 (AGM-Insured) Underlying Ratings: A/A3 (S&P/Moody's)

Sale Date: 4/17/2013

### Sapulpa Municipal Authority, OK

# **Utility System Revenue Bonds, Refunding Series 2013**

Deal Par: \$42,320,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 4/11/2013

### Commonwealth of Pennsylvania

### **Department of General Services**

**Certificates of Participation** 

Deal Par: \$17,025,000 (AGM-Insured)

Underlying Rating: NR Sale Date: 4/11/2013

# **New Jersey Health Care Facilities Financing Authority**

**Greystone Park Psychiatric Hospital** 

Department of Human Services - Lease Revenue Bonds, Series 2013A

Deal Par: \$50,730,000 (AGM-Insured Par: \$41,345,000)

Underlying Ratings: A+/A2 (S&P/Moody's)

Sale Date: 4/9/2013

#### **State of Illinois**

### General Obligation Bonds, Series A of April 2013

Deal Par: \$450,000,000 (AGM-Insured Par: \$180,000,000)

Underlying Ratings: A-/A2 (S&P/Moody's)

Sale Date: 4/2/2013

### City of Lorain, OH

### Various Purpose General Obligation Bonds, Series 2013

Deal Par: \$11,990,000 (AGM-Insured Par: \$10,155,000)

Underlying Rating: A3 (Moody's)

Sale Date: 3/27/2013

### **New Jersey Turnpike Authority**

# Turnpike Revenue Bonds, Series 2013 A

Deal Par: \$1,400,000,000 (AGM-Insured Par: \$55,030,000)

Underlying Ratings: A+/A3 (S&P/Moody's)

Sale Date: 3/20/2013

# Chula Vista Elementary School District, CA

# 2013 Refunding Certificates of Participation, Series A

Deal Par: \$41,650,000 (AGM-Insured)

Underlying Rating: A+ (S&P)

Sale Date: 3/20/2013

### City of New Britain, CT

### General Obligation Bonds, Issue of 2013

Deal Par: \$19,225,000 (AGM-Insured) Underlying Rating: A2 (Moody's)

Sale Date: 3/19/2013

### Lancaster School District, CA

# General Obligation Bonds, Election of 2012, Series 2013A & B

Deal Par: \$29,510,000 (AGM-Insured Par: \$20,670,000)

Underlying Rating: A+ (S&P)

Sale Date: 3/19/2013

### Tax Increment Finance Authority of the City of Taylor, MI Tax Increment Refunding Bonds, Series 2013 A & B

Deal Par: \$20,675,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 3/14/2013

### City of Providence, RI

### General Obligations Bonds, Series 2013A

Deal Par: \$39,345,000 (AGM-Insured Par: \$14,925,000) Underlying Ratings: Baa1/BBB (Moody's/Fitch)

Sale Date: 3/7/2013

# Parking Authority of the City of Trenton, NJ

Parking Revenue Bonds (City Guaranteed), Series 2013

Deal Par: \$28,325,000 (AGM-Insured) Underlying Rating: A3 (Moody's)

Sale Date: 3/7/2013

### Colorado Water Resources and Power Development Authority, CO City of Fountain Electric, Water and Wastewater Utility Enterprise Project Water Resources Revenue Bonds, 2013 Series A

Deal Par: \$11,615,000 (AGM-Insured Par: \$9,915,000)

Underlying Rating: A (S&P)

Sale Date: 3/6/2013

### Village of St. Bernard, OH

### Various Purpose Income Tax Revenue Bonds (Special Obligations), Series 2013

Deal Par: \$18,185,000 (AGM-Insured) Underlying Rating: A3 (Moody's)

Sale Date: 2/28/2013

# San Gorgonio Memorial Healthcare District, CA

2013 General Obligation Refunding Bonds

Deal Par: \$25,015,000 (AGM-Insured Par: \$17,560,000)

Underlying Rating: A3 (Moody's)

Sale Date: 2/26/2013

# **School Board of St. Lucie County Refunding Certificates of Participation**

Master Lease Program, Series 2013A

Deal Par: \$77,255,000 (AGM-Insured Par: \$16,625,000)

Underlying Ratings: A/Aa3 (S&P/Moody's)

Sale Date: 2/21/2013

### Kern High School District, CA 2013 General Obligation Bonds

Deal Par: \$65,200,000 (AGM-Insured Par: \$14,210,000)

Underlying Ratings: A+/Aa2 (S&P/Moody's)

Sale Date: 2/13/2013

# Borough of Ambridge Municipal Authority, PA

Sewer Revenue Bonds, Series of 2012

Deal Par: \$13,630,000 (AGM-Insured) Underlying Rating: A (S&P)

Sale Date: 2/13/2013

Loving County, TX

### **General Obligation Bonds, Series 2013**

Deal Par: \$16,025,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 2/7/2013

# Blount County Water Authority, AL Water Revenue Bonds, Series 2013-A

Deal Par: \$21,785,000 (AGM-Insured)

Underlying Rating: A- (S&P)

Sale Date: 1/31/2013

# Lynwood Unified School District, CA

# Election of 2012 General Obligation Bonds, Series A

Deal Par: \$16,500,000 (AGM-Insured Par: \$15,000,000)

Underlying Ratings: A/A2 (S&P/Moody's)

Sale Date: 1/30/2013

### City of Lewisville, TX

# Lewisville Castle Hills Public Improvement District No. 2 Project

Combination Contract Revenue and Special Assessment Refunding Bonds, Series 2013

Deal Par: \$14,300,000 (AGM-Insured) Underlying Rating: BBB+ (S&P)

Sale Date: 1/24/2013

### Alameda Corridor Transportation Authority, CA

### Tax-Exempt Senior Lien Revenue Refunding Bonds, Series 2013A

Deal Par: \$248,325,000 (AGM-Insured Par: \$92,685,000)

Underlying Ratings: A-/A3 (S&P/Moody's)

Sale Date: 1/24/2013

### City of Commerce City, CO

### **Northern Infrastructure General Improvement District**

### General Obligation Refunding and Improvement Bonds, Series 2013

Series Par: \$76,280,000 (AGM-Insured)

Underlying Rating: A (Fitch)

Sale Date: 1/10/2013

### Sacramento City Financing Authority, CA

Westlake and Regency Park

# 2013 Special Tax Refunding Revenue Bonds, Series A

Deal Par: \$23,525,000 (AGM-Insured Par: \$9,900,000)

Underlying Rating: BBB+ (S&P)

Sale Date: 1/10/2013

### School Board of St. Johns County, FL

**Certificates of Participation** 

Master Lease Program, Series 2013

Series Par: \$33,480,000 (AGM-Insured Par: \$14,480,000)

Underlying Ratings: A+/A1 (S&P/Moody's)

Sale Date: 1/9/2013