

AGM/AGC/MAC Disclosure Requirements

The Obligor(s) shall provide immediate notification to AGM/AGC/MAC and the Bond and Master Trustee(s) of a name change of any obligor on the AGM/AGC/MAC insured bonds (Such name change shall require the filing of a new UCC Statement).

The financial audit for the most recent fiscal year for Obligor Utility (including consolidating statements) should be submitted electronically to AGM/AGC/MAC, along with the following information. Also of critical importance, please submit a certificate of covenant compliance as a separate document indicating mathematically, as appropriate, compliance with the bond covenants. If there are various calculations related to separately secured debt issues, all calculations should be provided and appropriately labeled for the differing obligations and/or Obligated Groups.

Name of Obligor Utility							
1	Maximum Debt Service Amount						
2	Maximum Debt Service Year						
		FY Ending: (MM/DD/YYYY)				Prior FY Ending:	
OPERATIONAL DATA		<i>Electric</i>	<i>Gas</i>			<i>Electric</i>	<i>Gas</i>
Capacity (MW/MWh)							
4	Peak Demand						
5	Reserve Margin						
6	Generated MWh						
7	Purchased MWh						
8	Net Exchanged/Wheeled MWh						
Sales (MWh)							
9	Residential Revenue						
10	Commercial Revenue						
11	Industrial Revenue						
12	Public Use Revenue						
13	Wholesale Revenue						
Rates (\$/MWh)							
14	Residential Rates						
15	Commercial Rates						
16	Industrial Rates						
17	Wholesale Rates						
Name of person completing this form		Telephone Number					
Email Address:							