

SUPPLEMENTAL FINANCIAL INFORMATION:			
<i>(Insert)</i> Name of Municipality _____	<i>(Insert)</i> Most recent FYE Date _____	<i>(Insert)</i> prior FYE Date _____	
<p>NOTE: The financial audit and the management audit letters for the most recent fiscal year should be submitted to AGM/AGC, along with the following information below. Also of critical importance, please submit a certificate of covenant compliance indicating mathematically, as appropriate, the bond rate covenant compliance. If there are various liens or pledged revenues, each lien calculation should be provided. See attached example.</p>			
Financial Data:			
<u>Pledged Revenues:</u>			
(list on each line the various pledged revenues)			
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State subsidies			
Local subsidies			
Other			
Total Pledged Revenues			
Less: Operating & Maintenance Expenses			
Net Revenues Pledged under bond indenture			
Debt Service:			
List combined d/s for respective lien position(s)			
	<u>Senior Lien</u>	<u>Subordinate Lien</u>	<u>General Obligation Tax Pledge</u>
<i>(Insert)</i> Current FY _____			
<i>(Insert)</i> Current FY+1 _____			
<i>(Insert)</i> Current FY+2 _____			
<i>(Insert)</i> Current FY+3 _____			
<i>(Insert)</i> Current FY+4 _____			
<i>(Insert)</i> Current FY+5 _____			
<i>(Insert)</i> Current FY+6 _____			
<i>(Insert)</i> Current FY+7 _____			
etc (insert additional rows as needed) _____			
until <i>(Insert)</i> Final Maturity _____			
Are debt service reserves funded to requirements?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
What year does Maximum Annual Debt Service (MADS) occur?			
What is MADS? (\$)			
Capital Improvement Plan:			
Total dollar amount of 5yr CIP			
Dollar amount expected to be funded with bonds?			
Other sources of funding for CIP?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
List other sources and material changes in CIP in the Mgt. Discussion section below.			

OPERATING DATA:

Please find the security sector below associated with the AGM/AGC insured bonds and fill in appropriate operating and utilization data..

	(Insert) Most recent FYE Date	(Insert) prior FYE Date	
(Insert) Name of Municipality			
Toll Road/Bridge secured only:			
# of miles of roadway (toll road only)			
Average cost per mile (toll road only) (in cents)			
Annual vehicle traffic:			
Automobiles			
Trucks/buses			
Recent/expected toll rate increases (date and amount)			
Fare Box secured only:			
Total Annual Ridership			
Miles of track			
Farebox recovery ratio (%)			
Parking Revenue secured only:			
List parking rates:			
Per hour (\$)			
Per day (\$)			
Number of parking lots (uncovered)			
Number of parking facilities (covered)			
Number of private/restricted parking spaces			
Number of public parking spaces			
Number of street spaces			
Total number of spaces			
Insurance coverage (property liability) If yes, limits? / No			
Utilization rates: (customers par day per space)			
Discuss any parking competition from private companies and their rates.			
Ports secured only:			
Cargo tonnage			
Container tonnage			
Total annual tonnage			
Amount of any property tax levy			
Is the tax limited? If so state limit and current tax rate.			
List the primary competing ports and distance from this Port.			
Is Port a landlord or operating port?			

Management Discussion Of Annual Results Fiscal Year ending

_____ :

Revenue trends/changes

Expenditure trends/changes

Reason for operating and non-operating gains and losses

Strategies employed to improve operating results

Management changes and short bio of new team members

Union activity if applicable

Litigation that could impact airport's finances

Discuss service area changes

Explain changes in CIP during previous year

List other sources (and \$ amount for each) of CIP funding, excluding revenue bonds