

Schedule A

Assured Insured HTA Bonds as to which Assured Guaranty has exercised the Assured Election

(Sorted by Insured CUSIP)

Insured CUSIP	Original CUSIP¹	Series	Maturity²	Issuance
745181M79	745181M79	Highway Revenue Refunding Bonds – Series Z	07/01/2018	03/01/1996
745181N52	745181N52	Highway Revenue Refunding Bonds – Series AA (Remarketing)	07/01/2021	04/29/2003
745181N52	745181N52	Highway Revenue Refunding Bonds – Series AA (Remarketing)	07/01/2026	04/29/2003
745181NF0	745181NF0	Highway Revenue Bonds – Series Y	07/01/2021	04/09/1996
745181P35	745181P35	Highway Revenue Refunding Bonds – Series BB	07/01/2022	10/04/2005
745181Q42	745181XS1	Highway Revenue Refunding Bonds – Series AA	07/01/2035	04/29/2003
745181YV3	745181XS1	Highway Revenue Refunding Bonds – Series AA	07/01/2035	04/29/2003
7451902B3	7451902B3	Transportation Revenue Bonds – Series D	07/01/2032	02/07/2002
7451903X4	7451902S6	Transportation Revenue Bonds – Series G	07/01/2033	04/29/2003
7451903Z9	7451902S6	Transportation Revenue Bonds – Series G	07/01/2033	04/29/2003
7451904B1	7451902T4	Transportation Revenue Bonds – Series G	07/01/2042	04/29/2003
7451904D7	745190L22	Transportation Revenue Refunding Bonds – Series H	07/01/2028	04/29/2003
7451904L9	745190TQ1	Transportation Revenue Bonds – Series K	07/01/2027	10/04/2005
7451904M7	745190AY4	Transportation Revenue Bonds – Series A	07/01/2038	02/15/1998
745190E95	745190YE2	Transportation Revenue Bonds – Series M	07/01/2019	03/06/2007
745190EF1	745190AY4	Transportation Revenue Bonds – Series A	07/01/2038	02/15/1998
745190HC5	745190HC5	Transportation Revenue Refunding Bonds – Series E	07/01/2017	02/07/2002
745190HD3	745190HD3	Transportation Revenue Refunding Bonds – Series E	07/01/2018	02/07/2002
745190HE1	745190HE1	Transportation Revenue Refunding Bonds – Series E	07/01/2019	02/07/2002
745190HF8	745190HF8	Transportation Revenue Refunding Bonds – Series E	07/01/2020	02/07/2002
745190HG6	745190HG6	Transportation Revenue Refunding Bonds – Series E	07/01/2021	02/07/2002
745190HH4	745190HH4	Transportation Revenue Refunding Bonds – Series E	07/01/2022	02/07/2002
745190J41	745190J41	Transportation Revenue Bonds – Series D	07/01/2027	02/07/2002
745190MV7	745190ML9	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2019	04/29/2003
745190MX3	745190MS4	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2028	04/29/2003
745190NM6	745190MP0	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2022	04/29/2003
745190NN4	745190MR6	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2023	04/29/2003
745190NP9	745190MK1	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2019	04/29/2003
745190NQ7	745190MM7	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2020	04/29/2003
745190P69	745190ZC5	Transportation Revenue Refunding Bonds – Series N	07/01/2021	03/06/2007
745190RV2	745190MS4	Subordinated Transportation Revenue Bonds – Series 2003	07/01/2028	04/29/2003
745190SG4	745190AY4	Transportation Revenue Bonds – Series A	07/01/2038	02/15/1998
745190SL3	745190AY4	Transportation Revenue Bonds – Series A	07/01/2038	02/15/1998
745190UC0	745190UC0	Transportation Revenue Refunding Bonds – Series L	07/01/2017	10/04/2005

Insured CUSIP	Original CUSIP¹	Series	Maturity²	Issuance
745190UD8	745190UD8	Transportation Revenue Refunding Bonds – Series L	07/01/2018	10/04/2005
745190UE6	745190UE6	Transportation Revenue Refunding Bonds – Series L	07/01/2019	10/04/2005
745190UF3	745190UF3	Transportation Revenue Refunding Bonds – Series L	07/01/2020	10/04/2005
745190UT3	745190TK4	Transportation Revenue Bonds – Series K	07/01/2023	10/04/2005
745190UU0	745190TJ7	Transportation Revenue Bonds – Series K	07/01/2022	10/04/2005
745190VM7	745190QR2	Transportation Revenue Bonds – Series J	07/01/2024	04/20/2004
745190VN5	745190UD8	Transportation Revenue Refunding Bonds – Series L	07/01/2018	10/04/2005
745190VR6	745190TD0	Transportation Revenue Bonds – Series K	07/01/2018	10/04/2005
745190VS4	745190TD0	Transportation Revenue Bonds – Series K	07/01/2018	10/04/2005
745190VW5	745190TQ1	Transportation Revenue Bonds – Series K	07/01/2027	10/04/2005
745190W79	745190TR9	Transportation Revenue Bonds – Series K	07/01/2030	10/04/2005
745190X37	745190PP7	Transportation Revenue Refunding Bonds – Series I	07/01/2025	04/20/2004
745190X45	745190PQ5	Transportation Revenue Refunding Bonds – Series I	07/01/2026	04/20/2004
745190X52	745190PM4	Transportation Revenue Refunding Bonds – Series I	07/01/2023	04/20/2004
745190X86	745190TM0	Transportation Revenue Bonds – Series K	07/01/2025	10/04/2005
745190Y51	745190YW2	Transportation Revenue Bonds – Series M	07/01/2032	03/06/2007
745190Z35	745190YY8	Transportation Revenue Bonds – Series M	07/01/2037	03/06/2007

1. Original CUSIP provided for informational purposes. Instances where the Original CUSIP and the Insured CUSIP are identical reflect primary market policies where the CUSIP is insured by AGC or AGM. Instances where the Original CUSIP and the Insured CUSIP differ (other than matured bonds) reflect secondary market policies where a portion of the Original CUSIP is held by a secondary market custodian and a bondholder holds a custody receipt with the Insured CUSIP.
2. Matured bonds are owned by Assured Guaranty by subrogation. For the avoidance of doubt, Assured Guaranty shall not be required to pay itself the Acceleration Price with respect to any Assured Insured HTA Bonds owned by Assured Guaranty, by subrogation or otherwise.