

## Schedule B

### **Assured Insured HTA Bonds as to which holders may elect Assured Bondholder Election 1 or Assured Bondholder Election 2**

*(Sorted by Insured CUSIP)*

<b>Insured CUSIP</b>	<b>Original CUSIP<sup>1</sup></b>	<b>Series</b>	<b>Maturity</b>	<b>Issuance</b>
745181C54	745181C54	Highway Revenue Refunding Bonds – Series CC	07/01/2032	03/06/2007
745181C62	745181C62	Highway Revenue Refunding Bonds – Series CC	07/01/2033	03/06/2007
745181C70	745181C70	Highway Revenue Refunding Bonds – Series CC	07/01/2034	03/06/2007
745181C88	745181C88	Highway Revenue Refunding Bonds – Series CC	07/01/2036	03/06/2007
745181D38	745181B97	Highway Revenue Refunding Bonds – Series CC	07/01/2028	03/06/2007
745181D46	745181C47	Highway Revenue Refunding Bonds – Series CC	07/01/2031	03/06/2007
745181D53	745181C39	Highway Revenue Refunding Bonds – Series CC	07/01/2030	03/06/2007
745181F77	745181C21	Highway Revenue Refunding Bonds – Series CC	07/01/2029	03/06/2007
745181F85	745181C47	Highway Revenue Refunding Bonds – Series CC	07/01/2031	03/06/2007
745190E87	745190ZL5	Transportation Revenue Refunding Bonds – Series N	07/01/2029	03/06/2007
745190HJ0	745190HJ0	Transportation Revenue Refunding Bonds – Series E	07/01/2023	02/07/2002
745190M54	745190ZG6	Transportation Revenue Refunding Bonds – Series N	07/01/2025	03/06/2007
745190M62	745190ZH4	Transportation Revenue Refunding Bonds – Series N	07/01/2026	03/06/2007
745190M70 / 745190M54 <sup>2</sup>	745190ZG6	Transportation Revenue Refunding Bonds – Series N	07/01/2025	03/06/2007
745190M88 / 745190M62 <sup>2</sup>	745190ZH4	Transportation Revenue Refunding Bonds – Series N	07/01/2026	03/06/2007
745190P51 / 745190ZS0 <sup>2</sup>	745190ZS0	Transportation Revenue Refunding Bonds – Series N	07/01/2036	03/06/2007
745190Q27 / 745190E87 <sup>2</sup>	745190ZL5	Transportation Revenue Refunding Bonds – Series N	07/01/2029	03/06/2007
745190R67 / 745190ZR2 <sup>2</sup>	745190ZR2	Transportation Revenue Refunding Bonds – Series N	07/01/2034	03/06/2007
745190R75	745190UR7	Transportation Revenue Refunding Bonds – Series L	07/01/2041	10/04/2005
745190UR7	745190UR7	Transportation Revenue Refunding Bonds – Series L	07/01/2041	10/04/2005
745190Y69	745190ZT8 <sup>3</sup>	Transportation Revenue Refunding Bonds – Series N	07/01/2039	03/06/2007
745190Z43	745190ZT8 <sup>3</sup>	Transportation Revenue Refunding Bonds – Series N	07/01/2039	03/06/2007
745190ZR2	745190ZR2	Transportation Revenue Refunding Bonds – Series N	07/01/2034	03/06/2007
745190ZS0	745190ZS0	Transportation Revenue Refunding Bonds – Series N	07/01/2036	03/06/2007

1. Original CUSIP provided for informational purposes. Instances where the Original CUSIP and the Insured CUSIP are identical reflect primary market policies where the CUSIP is insured by AGC or AGM. Instances where the Original CUSIP and the Insured CUSIP differ reflect secondary market policies where a portion of the Original CUSIP is held by a secondary market custodian and a bondholder holds a custody receipt with the Insured CUSIP.
2. The Insured CUSIP shown before the ‘/’ represents an AGM secondary market policy insuring all or a portion of the Insured CUSIP shown after the ‘/’. The Insured CUSIP shown after the ‘/’ represents, (i) in instances where it is identical to the Original CUSIP, an AGC primary market policy; or (ii) in instances where it differs from the Original CUSIP, an AGC secondary market policy.
3. The Original CUSIP represents an HTA bond insured in the primary market by FGIC. A custodial trust created by FGIC will hold the New HTA Bonds and any other Plan consideration and will issue certificates representing an interest in the FGIC custodial trust. Trust Units for the Insured CUSIP will represent an interest in a custodial trust holding the FGIC certificates.