

## Assured Guaranty Inc. (AG) Airport Disclosure Template

### AG Disclosure Requirements

NOTE: The financial audit and the management audit letters for the most recent fiscal year should be submitted to AG, along with the following information below. Also of critical importance, please submit a certificate of covenant compliance indicating mathematically, as appropriate, the bond rate covenant compliance. If there are various liens or pledged revenues, each lien calculation should be provided.

AIRPORT NAME

#### **Operations:**

Total enplanements

Origination/Destination enplanements

International enplanements

Largest carrier market share % by enplanements

#### **Financial Data (\$000):**

Most Recent FYE

Prior FYE

Airline Revenues:

Landing Fees

Terminal Rentals

Other

Total Airline Revenues

Concession Revenues:

Food/Bev/Etc.

Public Parking

Car Rentals

Other

Total Concession Revenues

Ground Transportation Fees

Other Terminal Rentals

Other Airfield Rentals

Hotel

PFC collections

PFCs pledged or used to service GARBs

Interest Income

Other (specify if figure is significant)

Total Revenues

Operating Expenses net of depreciation (break out multiple airport or port facilities)

Net Revenues

Debt service

Debt service coverage as per the indenture

**Debt Service Payments Due (\$000):**

List combined debt service for respective lien position(s)

	Senior Lien	Subordinate Lien	General Obligation Tax Pledge	Special Facility Pledge	PFC Pledge
FY 2017:					
FY 2018:					
FY 2019:					
FY 2020:					
FY 2021:					
FY 2022:					
FY 2023:					
FY 2024:					
FY 2025:					

Capital Improvement Plan:

Total dollar amount of planned 5yr CIP

Dollar amount expected to be funded with bonds?

Contact Name

Telephone #:

Email Address: