

We helped Brightline get more investors on board.

\$2,219,280,000

FLORIDA DEVELOPMENT FINANCE CORPORATION

Revenue Bonds

(Brightline Florida Passenger Rail Project)

Brightline Trains Florida LLC Issue, Series 2024

(Tax-Exempt)

\$1,133,440,000

Senior Bonds Maturing 2044, 2047 & 2053

insured by



When Brightline and Morgan Stanley launched a new refinancing for the first private-sector U.S. passenger rail line built in a century, they turned to Assured Guaranty to attract more investors. By guaranteeing full and timely principal and interest payments on more than a billion dollars of senior bonds, we helped the transaction achieve a highly successful, oversubscribed execution with a lower all-in interest cost.

Assured Guaranty is the go-to insurer for large, complex infrastructure transactions because of its:

- Decades of experience and proven execution in infrastructure finance.
- Proven financial strength and reliability.
- Unrivaled capacity for large commitments, with almost \$11 billion of group claims-paying resources.*
- \$2 billion of average weekly trading volume of its insured bonds.

For more information on Assured Guaranty bond insurance, contact:

Lorne Potash, Managing Director
lpotash@agltd.com
212 261 5579

Sam Nakhleh, Director
snakhleh@agltd.com
212 261 5522

Rob Grinnell, Director
rgrinnell@agltd.com
212 339 3403



ASSURED GUARANTY MUNICIPAL CORP. – NEW YORK, NY – ASSURED GUARANTY LTD. (NYSE:AGO)

*Aggregate data for insurance subsidiaries within the Assured Guaranty Ltd. (AGL)(NYSE:AGO) group. Claims on each insurance subsidiary's guarantees are paid from that subsidiary's separate claims-paying resources. Details in the latest AGL Financial Supplement at assuredguaranty.com/agldata.



A STRONGER BOND