

Schedule B

Assured Insured Bonds as to which Assured Insured Bondholders may elect Assured Bondholder Election 1 or 2

General Obligation Bonds

Insured CUSIP	Original CUSIP*	Series	Maturity	Issuance
74514LGL5	745145XZ0	Public Improvement Bonds of 2002, Series A	07/01/29	10/25/2001
74514LWE3	745145R53	Public Improvement Bonds of 2003, Series A	07/01/22	8/8/2002
74514LUW5	74514LNG8	Public Improvement Ref. Bonds, Series 2007 A	07/01/22	10/16/2007
74514LD46	74514LD46	Public Improvement Ref. Bonds, Series 2012 A	07/01/22	4/3/2012

Public Buildings Authority Bonds

Insured CUSIP	Original CUSIP*	Series	Maturity	Issuance
745235UX7	745235SA0	Government Facilities Revenue Ref. Bonds, Series F	07/01/23	10/24/2002
745235YJ4/745235UX7**	745235SA0	Government Facilities Revenue Ref. Bonds, Series F	07/01/23	10/24/2002
745235YZ8	745235SA0	Government Facilities Revenue Ref. Bonds, Series F	07/01/23	10/24/2002
745235UY5	745235SC6	Government Facilities Revenue Ref. Bonds, Series F	07/01/25	10/24/2002
745235YV7/745235UY5**	745235SC6	Government Facilities Revenue Ref. Bonds, Series F	07/01/25	10/24/2002

* Original CUSIP provided for informational purposes. Instances where Original CUSIP and Insured CUSIP are identical reflect primary market policies where CUSIP is insured by AGC or AGM; instances where Original CUSIP and Insured CUSIP differ reflect secondary market policies where a portion of the Original CUSIP is held by a secondary market custodian and bond owner holds custody receipt with Insured CUSIP.

** AGM secondary market policy insures same underlying Original CUSIP insured by an AGC secondary market policy (assumed from CIFG).