

## Assured Guaranty Inc. (AG) Disclosure Requirements

**The Obligor(s) shall provide immediate notification to Assured Guaranty Inc. (AG) and the Bond and Master Trustee(s) of a name change of any obligor on the AG insured bonds (Such name change shall require the filing of a new UCC Statement).**

The financial audit for the most recent fiscal year for Obligor Utility (including consolidating statements) should be submitted electronically to AG, along with the following information. Also of critical importance, please submit a certificate of covenant compliance as a separate document indicating mathematically, as appropriate, compliance with the bond covenants. If there are various calculations related to separately secured debt issues, all calculations should be provided and appropriately labeled for the differing obligations and/or Obligated Groups.

	<b>Name of Obligor Utility</b>					
1	Maximum Debt Service Amount					
2	Maximum Debt Service Year					
		FY Ending: (MM/DD/YYYY)			Prior FY Ending:	
	<b>OPERATIONAL DATA</b>	<i>Electric</i>	<i>Gas</i>		<i>Electric</i>	<i>Gas</i>
	Capacity (MW/MWh)					
4	Peak Demand					
5	Reserve Margin					
6	Generated MWh					
7	Purchased MWh					
8	Net Exchanged/Wheeled MWh					
	Sales (MWh)					
9	Residential Revenue					
10	Commercial Revenue					
11	Industrial Revenue					
12	Public Use Revenue					
13	Wholesale Revenue					
	Rates (\$/MWh)					
14	Residential Rates					
15	Commercial Rates					
16	Industrial Rates					
17	Wholesale Rates					
	<b>Name of person completing this form</b>	<b>Telephone Number</b>				
	<b>Email Address:</b>					

<b>Name of Obligor Utility</b>		
<b>Rate Covenant Calculation Example</b>	<b>Fiscal Year Ending</b>	<b>Prior Fiscal Year Ending</b>
Operating Revenues		
Operating Expenses		
Net Available Revenues for Debt Service (as defined in Bond Ordinance) - A		
Other Funds to be included in calculation of debt service coverage, per the Bond Ordinance - B		
Debt Service Requirements - C		
Debt Service Coverage: (A+B)/C		