For the third time, we've guaranteed the largest insured Green Bond issue to date. Now that's consistency.

\$924,750,000 METROPOLITAN TRANSPORTATION AUTHORITY

Transportation Revenue Green Bonds Series 2020A (Climate Bond Certified)

\$261,295,000 Subseries 2020A-1

(maturing 2041-2044, 2050, 2054)

insured by



BofA Securities, Inc. Subseries Underwriter

Assured Guaranty has helped municipalities lower the financing cost of projects with environmental benefits – from mass transit systems to water treatment and resource recovery facilities, from alternative energy to regulatory compliance projects. We have guaranteed the three largest insured Green Bond issues to date, totaling \$645 million, all for the New York MTA. We have the financial strength, the scale, the experience and the market liquidity in our insured bonds to bring greater cost-efficiency to Green Bond offerings of all sizes.

For more information on Assured Guaranty bond insurance for Green Bonds, contact:

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THHH

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A STRONGER BOND