

Attachment 1

Assured Insured HTA Bonds as to which Assured Insured Bondholders Elected Assured Bondholder Election 2 (Election 2 Bonds)

Trusts

(Sorted by Insured CUSIP)

Insured CUSIP	Original CUSIP¹	Assured Bondholder Election 2 ContraCUSIP	Custodial Trust Unit CUSIP	Notional Amount of the Trust Units as of the Effective Date*	Series	Maturity	Issuance
745181C54	745181C54	745181C54	40443KAA4	\$15,090,000	Highway Revenue Refunding Bonds – Series CC	07/01/2032	03/06/2007
745181C54	745181C54	745181C54	30259SAA1	\$11,960,000	Highway Revenue Refunding Bonds – Series CC	07/01/2032	03/06/2007
745181C62	745181C62	745181C62	40444CAA1	\$13,892,000	Highway Revenue Refunding Bonds – Series CC	07/01/2033	03/06/2007
745181C62	745181C62	745181C62	30288SAA6	\$2,805,000	Highway Revenue Refunding Bonds – Series CC	07/01/2033	03/06/2007
745181C70	745181C70	745181C70	40442FAA6	\$14,285,000	Highway Revenue Refunding Bonds – Series CC	07/01/2034	03/06/2007
745181C70	745181C70	745181C70	30301SAA9	\$5,195,000	Highway Revenue Refunding Bonds – Series CC	07/01/2034	03/06/2007
745181C88	745181C88	745181C88	40444DAA9	\$44,815,000	Highway Revenue Refunding Bonds – Series CC	07/01/2036	03/06/2007
745181C88	745181C88	745181C88	30304SAA6	\$19,695,000	Highway Revenue Refunding Bonds – Series CC	07/01/2036	03/06/2007
745181D38	745181B97	74599JJM3	40441SAA9	\$4,365,000	Highway Revenue Refunding Bonds – Series CC	07/01/2028	03/06/2007
745181D38	745181B97	74599JJM3	30260SAA8	\$3,960,000	Highway Revenue Refunding Bonds – Series CC	07/01/2028	03/06/2007
745181D46	745181C47	74599JJP6	40442EAA9	\$7,110,000	Highway Revenue Refunding Bonds – Series CC	07/01/2031	03/06/2007
745181D46	745181C47	74599JJP6	30257SAA3	\$5,340,000	Highway Revenue Refunding Bonds – Series CC	07/01/2031	03/06/2007
745181D53	745181C39	74599JJR2	40442DAA1	\$4,840,000	Highway Revenue Refunding Bonds – Series CC	07/01/2030	03/06/2007
745181D53	745181C39	74599JJR2	30256SAA4	\$3,300,000	Highway Revenue Refunding Bonds – Series CC	07/01/2030	03/06/2007
745181F77	745181C21	74599JJT8	40442CAA3	\$6,520,000	Highway Revenue Refunding Bonds – Series CC	07/01/2029	03/06/2007

Insured CUSIP	Original CUSIP¹	Assured Bondholder Election 2 ContraCUSIP	Custodial Trust Unit CUSIP	Notional Amount of the Trust Units as of the Effective Date*	Series	Maturity	Issuance
745181F77	745181C21	74599JIT8	30254SAA6	\$1,250,000	Highway Revenue Refunding Bonds – Series CC	07/01/2029	03/06/2007
745181F85	745181C47	74599JJV3	40443JAA7	\$11,620,000	Highway Revenue Refunding Bonds – Series CC	07/01/2031	03/06/2007
745181F85	745181C47	74599JJV3	30258SAA2	\$5,770,000	Highway Revenue Refunding Bonds – Series CC	07/01/2031	03/06/2007
745190HJ0	745190HJ0	745190HJ0	40444EAA7	\$9,735,000	Transportation Revenue Refunding Bonds – Series E	07/01/2023	02/07/2002
745190M70 / 745190M54 ²	745190ZG6	74599JKD1	40445AAA4	\$7,735,000	Transportation Revenue Refunding Bonds – Series N	07/01/2025	03/06/2007
745190M88 / 745190M62 ²	745190ZH4	74599JKF6	40445BAA2	\$7,720,000	Transportation Revenue Refunding Bonds – Series N	07/01/2026	03/06/2007
745190P51 / 745190ZS0 ²	745190ZS0	74599JKH2	40445JAA5	\$3,755,000	Transportation Revenue Refunding Bonds – Series N	07/01/2036	03/06/2007
745190P51 / 745190ZS0 ²	745190ZS0	74599JKH2	30312SAA6	\$1,625,000	Transportation Revenue Refunding Bonds – Series N	07/01/2036	03/06/2007
745190Q27 / 745190E87 ²	745190ZL5	74599JKK5	40445CAA0	\$8,450,000	Transportation Revenue Refunding Bonds – Series N	07/01/2029	03/06/2007
745190Q27 / 745190E87 ²	745190ZL5	74599JKK5	30307SAA3	\$3,270,000	Transportation Revenue Refunding Bonds – Series N	07/01/2029	03/06/2007
745190R67 / 745190ZR2 ²	745190ZR2	74599JKM1	40445DAA8	\$9,050,000	Transportation Revenue Refunding Bonds – Series N	07/01/2034	03/06/2007
745190R67 / 745190ZR2 ²	745190ZR2	74599JKM1	30309SAA1	\$145,000	Transportation Revenue Refunding Bonds – Series N	07/01/2034	03/06/2007
745190R75	745190UR7	74599JKP4	40444GAA2	\$20,445,000	Transportation Revenue Refunding Bonds – Series L	07/01/2041	10/04/2005
745190R75	745190UR7	74599JKP4	30306SAA4	\$23,430,000	Transportation Revenue Refunding Bonds – Series L	07/01/2041	10/04/2005
745190UR7	745190UR7	745190UR7	40444FAA4	\$65,175,000	Transportation Revenue Refunding Bonds – Series L	07/01/2041	10/04/2005
745190UR7	745190UR7	745190UR7	30305SAA5	\$47,070,000	Transportation Revenue Refunding Bonds – Series L	07/01/2041	10/04/2005
745190Y69	745190ZT8 ³	74599JKR0	40445KAA2	\$1,710,000	Transportation Revenue Refunding Bonds – Series N	07/01/2039	03/06/2007
745190Y69	745190ZT8 ³	74599JKR0	30313SAA5	\$160,000	Transportation Revenue Refunding Bonds – Series N	07/01/2039	03/06/2007
745190Z43	745190ZT8 ³	74599JLT5	40445LAA0	\$1,490,000	Transportation Revenue Refunding Bonds – Series N	07/01/2039	03/06/2007

Insured CUSIP	Original CUSIP¹	Assured Bondholder Election 2 ContraCUSIP	Custodial Trust Unit CUSIP	Notional Amount of the Trust Units as of the Effective Date*	Series	Maturity	Issuance
745190Z43	745190ZT8 ³	74599JLT5	30314SAA4	\$540,000	Transportation Revenue Refunding Bonds – Series N	07/01/2039	03/06/2007
745190ZR2	745190ZR2	745190ZR2	44333GAA8	\$39,186,000	Transportation Revenue Refunding Bonds – Series N	07/01/2034	03/06/2007
745190ZR2	745190ZR2	745190ZR2	30308SAA2	\$12,845,000	Transportation Revenue Refunding Bonds – Series N	07/01/2034	03/06/2007
745190ZS0	745190ZS0	745190ZS0	40445GAA1	\$50,673,500	Transportation Revenue Refunding Bonds – Series N	07/01/2036	03/06/2007
745190ZS0	745190ZS0	745190ZS0	30310SAA8	\$13,870,000	Transportation Revenue Refunding Bonds – Series N	07/01/2036	03/06/2007

*Total amount adds to \$509,891,600 due to double counting of Trust Units held inside of other Trusts. Assured Guaranty’s true exposure is \$451,441,500

1. Original CUSIP provided for informational purposes. Instances where the Original CUSIP and the Insured CUSIP are identical reflect primary market policies where the CUSIP is insured by AGC or AGM. Instances where the Original CUSIP and the Insured CUSIP differ reflect secondary market policies where a portion of the Original CUSIP is held by a secondary market custodian and a bondholder holds a custody receipt with the Insured CUSIP.
2. The Insured CUSIP shown before the ‘/’ represents an AGM secondary market policy insuring all or a portion of the Insured CUSIP shown after the ‘/’. The Insured CUSIP shown after the ‘/’ represents, (i) in instances where it is identical to the Original CUSIP, an AGC primary market policy; or (ii) in instances where it differs from the Original CUSIP, an AGC secondary market policy.
3. The Original CUSIP represents an HTA bond insured in the primary market by FGIC. A custodial trust created by FGIC will hold the New HTA Bonds and any other Plan consideration and will issue certificates representing an interest in the FGIC custodial trust. Trust Units for the Insured CUSIP will represent an interest in a custodial trust holding the FGIC certificates.