

Our insurance can fuel better takeoffs for infrastructure financings.

\$2,000,000,000

NEW YORK TRANSPORTATION DEVELOPMENT CORPORATION

Special Facilities Revenue Bonds, Series 2023
(John F. Kennedy International Airport New Terminal One Project)
(Green Bonds)

\$800,000,000

Maturing 2042-2044, 2049 and 2060*

insured by

**ASSURED
GUARANTY®**
MUNICIPAL

Citigroup

Senior Managing Underwriter

Assured Guaranty Municipal bond insurance helped achieve a highly successful, oversubscribed market execution for JFK NTO LLC, the consortium sponsored by Ferrovial, JLC Infrastructure, Ullico, and Carlyle. This is the largest public-private partnership transportation project to date and is one of the largest insured bond transactions Assured Guaranty has participated in since the global financial crisis.

Our consolidated group has:

- Decades of experience and proven execution in infrastructure finance.
- Capacity and financial strength to back some of the largest transactions.
- Approximately \$11 billion of claims-paying resources.**
- \$2 billion of average weekly trading volume in our insured municipal bonds.

We unconditionally guarantee scheduled payments of principal and interest when due, which makes bonds safer for investors and more cost-efficient for issuers.

For more information on Assured Guaranty bond insurance, contact:

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ASSURED GUARANTY MUNICIPAL CORP. – NEW YORK, NY – ASSURED GUARANTY LTD.

*The bonds maturing June 30, 2060 have both insured and uninsured classes (insured class bears interest at 5.125% per annum).

**Aggregate data for insurance subsidiaries within the Assured Guaranty Ltd. (AGL)(NYSE:AGO) group. Claims on each insurance subsidiary's guarantees are paid from that subsidiary's separate claims-paying resources. Details in the latest AGL Financial Supplement at assuredguaranty.com/agldata.

**ASSURED
GUARANTY®**

A STRONGER BOND