WE ARE PROUD TO BE PART OF THIS IMPORTANT HEALTHCARE TRANSACTION.

\$685,150,000

DORMITORY AUTHORITY OF THE STATE OF NEW YORK

Montefiore Obligated Group Revenue Bonds
Series 2018A (Tax-Exempt) and Series 2018B (Federally Taxable)

for the benefit of **Montefiore Health System, Inc.**

\$301,185,000

of Series 2018B Bonds (maturing August 1, 2048) insured by



BofA Merrill Lynch Citigroup
Lead Managers

With approximately \$190 billion of our insured municipal bonds outstanding, more than three decades of experience and more than \$12 billion in claims-paying resources across our group of companies – Assured Guaranty is the proven leader in municipal bond insurance. For more information, contact Leigh Nader, Managing Director, Healthcare, Inader@agltd.com, (212) 261-5574.



