

| SUPPLEMENTAL FINANCIAL INFORMATION: | | | |
|---|--|-------------------------------------|--------------------------------------|
| (Insert) Name of Municipality _____ | (Insert) Most recent FYE Date _____ | (Insert) prior FYE Date _____ | |
| <p>NOTE: The financial audit and the management audit letters for the most recent fiscal year should be submitted to Assured Guaranty Inc. (AG), along with the following information below. Also of critical importance, please submit a certificate of covenant compliance indicating mathematically, as appropriate, the bond rate covenant compliance. If there are various liens or pledged revenues, each lien calculation should be provided. See attached example.</p> | | | |
| Financial Data: | | | |
| <u>Pledged Revenues:</u> | | | |
| (list on each line the various pledged revenues) | | | |
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| (list on each line the various pledged revenues) | | | |
| State subsidies | | | |
| Local subsidies | | | |
| Other | | | |
| Total Pledged Revenues | | | |
| Less: Operating & Maintenance Expenses | | | |
| Net Revenues Pledged under bond indenture | | | |
| Debt Service: | | | |
| List combined d/s for respective lien position(s) | | | |
| | <u>Senior Lien</u> | <u>Subordinate Lien</u> | <u>General Obligation Tax Pledge</u> |
| (Insert) Current FY _____ | | | |
| (Insert) Current FY+1 _____ | | | |
| (Insert) Current FY+2 _____ | | | |
| (Insert) Current FY+3 _____ | | | |
| (Insert) Current FY+4 _____ | | | |
| (Insert) Current FY+5 _____ | | | |
| (Insert) Current FY+6 _____ | | | |
| (Insert) Current FY+7 _____ | | | |
| | | | |
| | | | |
| Are debt service reserves funded to requirements? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| What year does Maximum Annual Debt Service (MADS) occur? | | | |
| What is MADS? (\$) | | | |
| | | | |
| Capital Improvement Plan: | | | |
| Total dollar amount of 5yr CIP | | | |
| Dollar amount expected to be funded with bonds? | | | |
| Other sources of funding for CIP? | <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| List other sources and material changes in CIP. | | | |

OPERATING DATA:

Please find the security sector below associated with the Assured Guaranty Inc. (AG) insured bonds and fill in appropriate operating and utilization data.

| (Insert) Name of Municipality _____ | (Insert) Most recent FYE Date _____ | (Insert) prior FYE Date _____ | | | | | | | |
|---|--|----------------------------------|--|--|--|--|--|--|--|
| Toll Road/Bridge toll-secured only: | | | | | | | | | |
| Roadway length | | | | | | | | | |
| Lane miles | | | | | | | | | |
| Annual vehicle traffic: | | | | | | | | | |
| Automobiles | | | | | | | | | |
| Trucks/buses | | | | | | | | | |
| Recent/expected toll rate increases (date and amount) | | | | | | | | | |
| % of traffic paying cash/transponder/video | | | | | | | | | |
| Fare Box secured only: | | | | | | | | | |
| Total Annual Ridership | | | | | | | | | |
| Miles of track | | | | | | | | | |
| Farebox recovery ratio (%) | | | | | | | | | |
| | | | | | | | | | |
| Parking Revenue secured only: | | | | | | | | | |
| List parking rates: | | | | | | | | | |
| Per hour (\$) | | | | | | | | | |
| Per day (\$) | | | | | | | | | |
| Number of parking lots (uncovered) | | | | | | | | | |
| Number of parking facilities (covered) | | | | | | | | | |
| Number of private/restricted parking spaces | | | | | | | | | |
| Number of public parking spaces | | | | | | | | | |
| Number of street spaces | | | | | | | | | |
| Total number of spaces | | | | | | | | | |
| Insurance coverage (property liability) If yes, limits? / No | | | | | | | | | |
| Utilization rates: (customers par day per space) | | | | | | | | | |
| Discuss any parking competition from private companies and their rates. | | | | | | | | | |
| | | | | | | | | | |
| Ports secured only: | | | | | | | | | |
| Cargo tonnage | | | | | | | | | |
| Container count | | | | | | | | | |
| Total annual tonnage | | | | | | | | | |
| | | | | | | | | | |
| Amount of any property tax levy | | | | | | | | | |
| Is the tax limited? If so state limit and current tax rate. | | | | | | | | | |
| | | | | | | | | | |
| List the primary competing ports and distance from this Port. | | | | | | | | | |
| | | | | | | | | | |
| Is Port a landlord or operating port? | | | | | | | | | |
| | | | | | | | | | |
| Minimum guaranteed revenues as % of total revenues | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |