

Disclosure

Private / Independent Primary and Secondary Schools

Name of School:

FISCAL YEAR END:

Please provide the following information for the most recently completed fiscal year end along with the audited financials and a certificate of Bond Covenant Compliance, including the mathematical computation of the covenant ratios.

Operating Data Schedule

Most recently completed School Year:

(Fall numbers preferred, if applicable)

Enrollment Data

HEADCOUNT (recently completed year)	
Pre-K (if any)	
Grades K-8	
Grades 9-12	
Total Headcount	

Applications and Admissions

APPLICATIONS (recently completed year)	
Primary School	
Applications Received	
Applications Accepted	
Enrolled	
Retention Rate (% students who return)	

APPLICATIONS (recently completed year)	
Secondary School	
Applications Received	
Applications Accepted	
Enrolled	
Median SAT Score of Seniors	
Median ACT Score of Seniors	
Retention Rate (% students who return)	

Faculty and Administration

Full-time faculty	
Number of faculty with PhD	
Part-time faculty	

Accreditation	
Regional Institutional accrediting agency:	
Date Initially Accredited	
Date accreditation was last affirmed	
Scheduled date of reaffirmation	
Has the agency placed the Institution on "warning" or "probationary" status? (if yes, please discuss below)	
Comments:	

In addition to the above-referenced regional accrediting agency, are any of the institution's programs accredited by National Institutional and Specialized Accrediting Bodies? If Yes, please complete the section below:

National Institutional/Specialized Accrediting Body	
Date Initially Accredited	
Date accreditation was last affirmed	
Scheduled date of reaffirmation	
Has the agency placed the Institution on "warning" or "probationary" status? (if yes, please discuss below)	
Comments:	

Tuition and Fees			
TUITION, ROOM, BOARD & FEES (Primary School)		TUITION (Secondary School)	
Tuition (full Year)		Tuition (flat rate - full school year)	
Room & Board (if applicable)		Tuition (per semester hour, if applicable)	
Fees (if applicable)			
Total Tuition, Room, Board and Fees			

Endowment
Indicate the amount of the endowment as of the most recently completed fiscal year, divided by amounts that are permanently restricted and amounts that are expendable.
What is the Board's investment policy for endowment funds? What is the asset allocation? Does any single investment comprise more than 10% of the Endowment portfolio? Are investments self-directed or out-sourced? Please identify your investment managers and consultants.